

To,  
Department of Corporate Relations,  
**BSE Limited**,  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai – 400 001

Dated: August 14, 2023

**Ref: (MONEYBOXX | 538446| INE296Q01012)**

**Subject: Statement on Deviation or Variation of funds raised through Preferential Issue**

Pursuant to Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby confirm that Company has not raised any new funds during the period April to June, 2023(through right issue or preferential issue) and the earlier funds raised by the Company on March 31, 2023 has been fully utilized by the Company in accordance with the objects as stated in the explanatory statement to the notice. Hence, there has been no deviation in the utilization of such funds.

The details are mentioned in Annexure-A.

Further, as the Company has not raised funds in the reporting quarter and the earlier funds have been fully utilised by the Company, we are unable to file the NIL entry under the XBRL mode.

Kindly acknowledge the receipt and take the above on record in terms of Regulation 32(1) of the SEBI (LODR) Regulations 2015.

Thanking You

For **MONEYBOXX FINANCE LIMITED**

**(Deepak Aggarwal)**  
**Co-CEO and CFO**  
**DIN:03140334**

Annexure -A

<b>Name of the listed company</b>	<b>Moneyboxx Finance Limited</b>
<b>Mode of Fund Raising</b>	<b>Preferential Issue</b>
<b>Date of Raising Funds</b>	March 31, 2023 In this Quarter (April-June), no funds have been raised by the Company.
<b>Amount Raised</b>	INR 24.25 Crore on March 31, 2023.
<b>Report filed for Quarter ended</b>	June 30, 2023
<b>Monitoring Agency</b>	<b>Not applicable</b>
<b>Monitoring Agency Name, if applicable</b>	Not Applicable
<b>Is there a Deviation / Variation in use of funds raised</b>	Not Applicable
<b>If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders</b>	Not Applicable
<b>If Yes, Date of shareholder Approval</b>	Not Applicable
<b>Explanation for the Deviation / Variation</b>	Not Applicable
<b>Comments of the Audit Committee after review</b>	Nil
<b>Comments of the auditors, if any</b>	Nil
<b>Objects for which funds have been raised and where there has been a deviation, in the following table</b>	Not Applicable

<b>Original Object</b>	<b>Modified Object, if any</b>	<b>Original Allocation</b>	<b>Modified allocation, if any</b>	<b>Funds Utilised</b>	<b>Amount of Deviation/Variation for the quarter according to applicable object</b>	<b>Remarks if any</b>