

To,
Department of Corporate Relations,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001

Dated: May 28, 2023

Ref: (MONEYBOXX | 538446| INE296001012)

Subject: Statement on Deviation or Variation of funds raised through Preferential Issue

Pursuant to Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby confirm that Company has raised funds through Preferential issue of equity shares on March 31, 2023. The funds were not utilized as they were raised on the last day of quarter and were kept in the separate bank account as on March 31, 2023.

Hence, as the funds were not utilized in the quarter, we are filing a Nil statement on deviation or variation of funds raised through Preferential issue for the quarter ended March 31, 2023. The details of the issue are mentioned in Annexure-A.

You are requested to note the above in your records.

Thanking you,

Thanking You

For **MONEYBOXX FINANCE LIMITED**

(Bhanu Priya)
Company Secretary & Compliance Officer
M.no:- A36312

Annexure -A

Name of the listed company	Moneyboxx Finance Limited
Mode of Fund Raising	Preferential Issue
Date of Raising Funds	March 31, 2023
Amount Raised	INR 24.25 Crore
Report filed for Quarter ended	March 31, 2023
Monitoring Agency	Not applicable
Monitoring Agency Name, if applicable	Not Applicable
Is there a Deviation / Variation in use of funds raised	Not Applicable
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not Applicable
If Yes, Date of shareholder Approval	Not Applicable
Explanation for the Deviation / Variation	Not Applicable
Comments of the Audit Committee after review	Nil
Comments of the auditors, if any	Nil
Objects for which funds have been raised and where there has been a deviation, in the following table	Not Applicable
Original Object	Modified Object, if any

Original Allocation	Modified allocation, if any	Funds Utilised	Amount of Deviation/Variation for the quarter according to applicable object	Remarks if any