

December 01, 2023

BSE Limited

Floor 25, Phiroze Jeejeebhoy Towers,
Dalal Street
Mumbai-400 001

Scrip Code: 975220

Dear Sir/Madam,

Subject: Disclosure in terms of SEBI Operational Circular for Issue and listing of Non-Convertible Securities, Securitized Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper dated August 10, 2021 - Chapter XIV Centralized Database for Corporate Bonds/Debentures.

Pursuant to Chapter XIV of the SEBI Operational Circular for Centralized Database for Corporate Bonds/ Debentures (Ref: SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021, as amended), please find enclosed the details as prescribed in the aforesaid SEBI Circular.

You are requested to kindly take the above information on your records.

Thanking You

For and on behalf of
Moneyboxx Finance Limited

Semant Juneja
Company Secretary and Compliance Officer

Annex - XIV-B

Disclosure as per Annexure XIV-B of Chapter XIV of SEBI Operational Circular

List of data fields:

1. Listing Details:

Sl. No.	ISIN	Allotment Date	Listing Date	Listing Quantity	First Issue/ Further Issue	Exchange
1	INE296Q07043	24-11-2023	30-11-2023	2500	Fresh Issue	BSE Limited

2. A hyperlink of 'Listing Notification by stock exchange' [final approval] hyperlink (downloadable):

<https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20231130-6>

3. Details of record date:

Sl. No.	ISIN	Record date	Interest/ redemption	Date of payment of interest/ redemption
1	INE296Q07043	09/02/2024	Interest & Partial Redemption	24/02/2024
		09/05/2024	Interest & Partial Redemption	24/05/2024
		09/08/2024	Interest & Partial Redemption	24/08/2024
		08/11/2024	Interest & Partial Redemption	24/11/2024
		07/02/2025	Interest & Partial Redemption	24/02/2025
		09/05/2025	Interest & Partial Redemption	24/05/2024
		08/08/2025	Interest & Partial Redemption	24/08/2025
		07/11/2025	Interest & Partial Redemption	23/11/2025

4. Details of Credit Rating

Sl. No.	Name of the CRA	Credit Rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of Credit Rating	Verification Status of CRA (verified/not verified)	Date of Verification
1	INDIA RATING AND RESEARCH PVT. LTD B	BBB-	Positive	New	16-11-2023	Not Applicable	

b) Earlier Rating Details: Not Applicable

5. Payment Status: The Payment details shall be intimated as and when the payment will be made by the Company.
6. Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? If yes, details thereof: Not Applicable