

To,  
The Manager  
Department of Corporate Relations,  
BSE Limited,  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai – 400 001

**Dated: July 01, 2023**

**Ref: (MONEYBOXX | 538446 | INE296Q01012)**

**Sub.: Intimation of Outcome of the Meeting of Board of Director(s) (The Board) of Moneyboxx Finance Limited ("The Company")**

Dear Sir/Madam,

In furtherance to our letter dated June 28, 2023, we wish to inform that the Board of Directors of the Company has at its meeting held on Saturday, July 01, 2023 (i.e., today) inter-alia, considered and approved the issuance of Rated, Unlisted, Senior, Secured, Redeemable, Taxable Non-Convertible Debentures (NCDs) for an amount not exceeding INR 20 Crore.

The information in this regard pursuant to Regulation 30 of the SEBI Listing Regulations read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015, is enclosed as **Annexure-1** to this letter.

The meeting commenced at 11:00 A.M. and ended at 11:20 A.M.

Kindly take the above information on your record and oblige.

Thanking you,  
**For MONEYBOXX FINANCE LIMITED**

**(Bhanu Priya)**  
**Company Secretary & Compliance Officer**  
**(M.No.- A36312)**

**ANNEXURE-I**

Particulars	Details
Type of Securities to be issued (viz. Equity Shares, Convertibles etc.)	Rated, Unlisted, Senior, Secured, Redeemable, Taxable Debentures
Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Private Placement
Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	2,000 debentures at a face value of INR 1,00,000 each
In the case of issuance of debt securities or other non-convertible securities the listed entity shall disclose the following additional details:	
(i) Size of the issue	INR 20 Cr (in one or two tranches)
(ii) Whether proposed to be listed? If yes, name of the stock exchange(s);	Not proposed to be listed
(iii) Tenure of the instrument:	30 months from date of issuance
(iv) Coupon/interest offered, schedule of payment of coupon/interest and principal:	13.70% per annum
(v) Charge/security, if any, created over the assets:	First ranking, exclusive, current, and continuing charge of 1.1x cover of Outstanding Amounts – with security being book debts and receivables.
(vi) Special right/interest/privileges attached to the instrument and changes thereof:	Not Applicable
(vii) Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not Applicable
(viii) Details of Redemption	The Debentures shall be redeemed at par by the Company by making the payment of the outstanding principal amounts in respect of the Debentures on the Final Redemption Date in accordance with the debenture trust deed and the other Transaction Documents.
(ix) Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	In case of default in payment of Coupon and / or principal redemption on as per the Payment Mechanism, additional coupon rate of 2% p.a. compounded monthly payable quarterly over the Coupon Rate will be payable by the Issuer from the date of default till such default in payment of Coupon and/or principle is rectified.