

To,
The Manager
Department of Corporate Relations,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001

Dated: 14.10.2022

Ref: (MONEYBOXX | 538446 | INE296Q01012)

Sub.: Intimation of Outcome of the Meeting of Board of Director(s) (The Board) of Moneyboxx Finance Limited (“The Company”)

Dear Sir/Madam,

In furtherance to our letter dated October 11, 2022, we wish to inform that the Board of Directors of the Company has at its meeting held on Friday, October 14, 2022 (i.e., today) inter-alia, considered and approved the issuance of Rated, Unlisted, Senior, Secured, Redeemable, Taxable Non-Convertible Debentures (NCDs) for an amount not exceeding INR 20 Crore.

The information in this regard pursuant to Regulation 30 of the SEBI Listing Regulations read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015, is enclosed as **Annexure-1** to this letter.

The meeting commenced at **11:00AM** and ended at **11:20 A.M.**
Kindly take the above information on your record and oblige.

Thanking you,
For MONEYBOXX FINANCE LIMITED

(Bhanu Priya)
Company Secretary & Compliance Officer
(M.No.- A36312)

Details regarding issuance of securities on private placement basis**1. Type of Securities to be issued (viz. Equity Shares, Convertibles etc.)**

Rated, Unlisted, Senior, Secured, Redeemable, Taxable Non-Convertible Debentures

2. Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.),

Private Placement

3. Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);

Up to maximum 20 Non-Convertible Debentures bearing a Face Value of INR 10,00,000 each for an amount not exceeding INR 20 Crore.

4. In the case of issuance of debt securities or other non-convertible securities the listed entity shall disclose the following additional details**(i) Size of the issue:**

Maximum up to INR 20 Crore.

(ii) Whether proposed to be listed? If yes, name of the stock exchange(s);

Not to be listed.

(iii) Tenure of the instrument:

28 months and 21 days

(iv) Coupon/interest offered, schedule of payment of coupon/interest and principal:

Interest offered: 14.75% per annum compounded
 schedule of payment of principal: 24 installments
 schedule of payment of interest: Monthly

(v) Charge/security, if any, created over the assets:

First-ranking, exclusive charge of 1.10x cover of Outstanding Amounts

(vi) Special right/interest/privileges attached to the instrument and changes thereof:

Not Applicable

(vii) Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any:

In case of default in payment of Coupon and / or principal redemption on as per the Payment Mechanism, additional coupon rate of 2% p.a. compounded monthly payable quarterly over the Coupon Rate will be payable by the Issuer from the date of default till such default in payment of Coupon and/or principle is rectified.

(viii) Details of Redemption

The said Non-Convertible Debentures will be issued for a tenure of 28 months and 21 days as per the Term Sheet.