

To,  
Department of Corporate Relations,  
**BSE Limited,**  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai – 400 001

Date: April 26, 2023

Ref: (MONEYBOXX | 538446 | INE296Q01012)

**Subject: - Submission of Reconciliation of Share Capital Audit Report for the quarter ended March 31, 2023**

Reference: Regulation 76 of SEBI (Depositories & Participants) Regulations, 2018.

Dear Sir/Madam,

With reference to above, Please Find enclosed herewith the "**Reconciliation of Share Capital Audit Report**" as per Regulation 76 of SEBI (Depositories & Participants) Regulations, 2018 for the quarter ended on March 31, 2023.

You are requested to take this into your records.

Thanking you,  
Yours faithfully

For **Moneyboxx Finance Limited**

**(Bhanu Priya)**  
Company Secretary and Compliance Officer  
M. No. A36312

Encl – As Above

To,  
The Board of Directors,  
**MONEYBOXX FINANCE LIMITED**  
523-A, Somdutt Chamber-II 9,  
Bhikaji Cama Place,  
New Delhi-110066,  
India

**Sub:** Reconciliation of Share Capital Audit for the Quarter ended on 31st March, 2023

Dear Sir,

I have examined the relevant books, papers, registers and documents of **Moneyboxx Finance Limited**, (Formerly known as Dhanuka Commercial Ltd.) ("**the Company**") for the **quarter ended on 31st March, 2023** for the purpose of issuing necessary certificate on the reconciliation of share capital audit for the quarter ended on **31st March, 2023** to the Company as per requirement of Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018, in respect of total admitted capital with the Depositories and the total issued and listed capital of the Company, and based on our such examination as well as the information and explanations given to us by the Company, its officers and agents, which to the best of my knowledge and belief were necessary for the purpose, **We hereby report in respect of the aforesaid period: -**

1.	For quarter ended	31st March, 2023
2.	ISIN No.	INE296Q01012
3.	Face Value	Re. 10.00 each
4.	Name of the Company	Moneyboxx Finance Limited (Formerly known as Dhanuka Commercial Ltd.)
5.	Registered Office Address	523-A, Somdutt Chamber-II 9, Bhikaji Cama Place, New Delhi-110066, India
6.	Correspondence Address	Vatika Business Centre, First India Place 2nd Floor, Sushant Lok-1, MG Road, Gurgaon- 122001 Haryana, India
7.	Telephone & Fax No.	011 - 45657452
8.	E-Mail Address	<a href="mailto:Bhanupriya@moneyboxxfinance.com">Bhanupriya@moneyboxxfinance.com</a>

  
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The circular stamp contains the text: "CS RITU", "OP No. 21033", and "Membership No. 51819".

9.	Names of Stock Exchanges where the Company's Securities are listed	BSE Limited		
10.	Issued Capital	Number of Shares		% of Total Issued Capital
		<b>2,49,21,360</b>		<b>100</b>
11.	Listed Capital (Exchange Wise)	a.	BSE	2,34,05,349
		b.	NSE	-
12.	Held in dematerialized form in CDSL			43,65,615
13.	Held in dematerialized form in NSDL			1,90,39,691
14.	Held in physical form			15,16,054
15.	Total No. of shares (12+13+14)			<b>2,49,21,360</b>
16.	Reasons for difference, if any, between (10 & 11), (10 & 15), (11 & 15)	On March 31, 2023, the company issued 15,16,011 equity shares. Although the company has submitted an application for listing these shares on the Bombay Stock Exchange (BSE) within the prescribed time frame, approval for the listing is still pending. As a result, as of March 31, 2023, there is a discrepancy between the total number of shares issued by the company and the number of shares that have been listed on the BSE.		

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars	No. of shares	Applied for listing	Listed on Stock Exchanges	Whether intimated to CDSL	Whether intimated to NSDL	In principal approval pending for Stock Exchange
* Issuance of Equity shares on Preferential Basis	15,16,011 Fully Paid-up Shares	Yes	BSE	Yes	Yes	-

  
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**\*Note:** The Company has allotted 15,16,011 fresh equity shares on March 31 2023, the effect of the such shares has not been disclosed by the Registrar and Transfer Agents (RTA) in the demat form as the credit of shares from the National Securities Depositories Ltd. (NDSL) and Central Depository Services (India) Limited (CDSL) has not been completed till date. The allotted 15,16,011 fresh equity shares are disclosed by the Registrar and Transfer Agents (RTA) under the physical form - serial No. 14 until Company receives listing clearance.

18. Register of Members is updated, if not, updated up to what date Yes
19. Reference of previous quarter with regard to excess dematerialized shares, if any. Nil
20. Has the Company resolved the matter mentioned in point 19. Above in the current quarter? If not, the reason why. Not applicable
21. Mention the total No. of requests, if any, confirmed after 21 days and the total No. of Requests pending.

Total No. of Demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	NIL	NIL	Not Applicable
Pending for more than 21 days	NIL	NIL	Not Applicable

22.	Name, Telephone & Fax No. of the Compliance Officer of the Company.	<b>Ms. Bhanu Priya,</b> 523-A, Somdutt Chamber-II 9, Bhikaji Cama Place, New Delhi-110066, India Tel: 011 - 45657452
23.	Name, Address, Tel & Fax No. Regn. No. of the Company Secretary in practice.	<b>CS Ritu</b> Practicing Company Secretary C P. No. 21003 ACS: 51819 Office Address: E-92, First Floor, South Extension Part - 1, New Delhi - 110049, India Mobile: +91 -9911892092
24.	Appointment of common agency for share registry work	<b>MAS Services Limited</b>



**Ritu Panchal**  
**Practicing Company Secretary**  
E-92, F.F, South Extension, Part -1  
New Delhi - 110049  
☎ Office: +91- 11 - 4155-5096  
Mobile No.: +91- 76785 41283  
✉ ritupanchal1992@gmail.com

		T-34, Second Floor, Okhla Industrial Area, Phase - II, New Delhi - 110020, India
25.	Any other detail that the auditor may like to provide [e.g., BIFR company, delisting from SE, company changed its name]	---



*Ranchal*

**CS Ritu**  
**Membership No: A51819**  
**Peer Review Cert. No.: 1145/2021**  
**CP. No: 21003**  
**UDIN No.: A051819E000195985**

**Date:** April 26, 2023

**Place:** New Delhi