

To,
The Manager
Department of Corporate Relations,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001

Dated: December 01, 2021

Ref: (MONEYBOXX | 538446| INE296Q01012)

Sub.: Intimation of Outcome of the Meeting of Board of Director(s) (The Board) of Moneyboxx Finance Limited ("The Company")

Dear Sir/Madam,

In furtherance to our letter dated November 26, 2021, we wish to inform that the Board of Directors of the Company has at its meeting held on Wednesday, December 01, 2021 (i.e. today) inter-alia, considered and approved the following:

1. Issuance of up to maximum of **17,46,501** equity shares of the Company by way of Preferential Allotment

Issuance of up to maximum of **17,46,501** Equity shares of face value of Rs. 10/- each ("Equity Shares"), on a preferential basis ("Preferential Issue") in accordance with Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations"), as amended, and other applicable laws, at a price of Rs. 95/- per Equity Share aggregating to Rs. 16,59,17,595 (Rupees Sixteen Crore Sixty Fifty Nine Lakh Seventeen Thousand Five Hundred and Ninety Five Only), subject to the approval of the Members of the Company and such regulatory/ statutory authorities as may be applicable. The information in this regards pursuant to Regulation 30 of the SEBI Listing Regulations read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015, is enclosed as **Annexure-I** to this letter.

The Relevant Date, in terms of provision of SEBI ICDR Regulations for determining the price of the Preferential Issue, is **November 26, 2021**

2. The Board have also consider and approved "MFL Employee Stock Option Plan 2021" ("ESOP 2021"/ "Plan"), subject to the approval of the shareholders of the Company as required under Regulation 6 of the SEBI (Share Based Employee Benefits) Regulations, 2014 and Section 62(1)(b) of the Companies Act, 2013.
3. The Board has also approved Convening of an Extra Ordinary General Meeting of the Members of the Company through Video Conferencing (VC)/Other Audio-Visual Means (OAVM) on Monday, December 27, 2021 along with draft notice convening the meeting to be issued and dispatched to the shareholders for seeking their approval inter alia on above cited matters.

The meeting commenced at 11:22 AM ended at 11:45 AM. Kindly take the above information on your record and oblige.

Thanking you,
For MONEYBOXX FINANCE LIMITED


(Bhanu Priya)
Company Secretary & Compliance Officer
M.no- A36312

Date: December 01, 2021

Place: Gurugram

ANNEXURE-I

Details regarding Preferential issue on private placement basis

1. Type of Securities to be issued (viz. Equity Shares , Convertibles etc.)

Equity Shares of the Face Value of Rs. 10/- each of the Company bearing ISIN INE296Q01012.

2. Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.),

Preferential Allotment

3. Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);

Up to maximum of **17,46,501 (Seventeen Lakh Forty Six Thousand and Five Hundred One)** equity shares of Rs. 10 each at a price to be determined as per applicable regulation of SEBI (ICDR) Regulations, 2018 at an aggregate amount of Rs.16,59,17,595.00.

4. In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s):

Name of the proposed Investors and Pre and Post shareholding details of proposed investors are as under:

S.No.	Name of Allotees	Category	Maximum Number of equity shares to be offered	Pre-issue shareholding		Post-issue shareholding	
				Number	% of shares	Number	% of shares
1	Ms. Reetu Jain	Non-Promoter-Category	10,526	55021	0.27	65,547	0.30
2	Ms. Neha Goyal	Non-Promoter-category	26,316	39172	0.20	65,488	0.30
3	Ms. Tanya Goyal	Non-Promoter-category	26,316	42857	0.21	69,173	0.32
4	Ms. Sakshi Agarwal	Non-Promoter-category	10,526	0	0.00	10,526	0.05
5	Mr. Saksham Agarwal	Non-Promoter-category	10,526	1000	0.00	11,526	0.05
6	Mr. Naveen Kumar Goyal	Non-Promoter-category	21,053	0	0.00	21,053	0.10
7	Ms. Ruchi Maheshwari	Non-Promoter-category	10,526	5001	0.02	15,527	0.07



8	M/s Akhil Agarwal (HUF)	Non-Promoter-category	10,526	0	0.00	10,526	0.05
9	Mr. Shekhar Kumar Gupta	Non-Promoter-category	10,526	0	0.00	10,526	0.05
10	Mr. Vikas Bhatia	Non-Promoter-category	10,526	0	0.00	10,526	0.05
11	Mr. Rajat Garg	Non-Promoter-category	10,526	15	0.00	10,541	0.05
12	Mr. Subhash Kumar	Non-Promoter-category	5,263	0	0.00	5,263	0.02
13	Mr. Sanjana Krishna	Non-Promoter-category	5,263	0	0.00	5,263	0.02
14	Mr. Rajiv Bhatia	Non-Promoter-category	10,526	0	0	10,526	0.05
15	Mr. Simran Tandon	Non-Promoter-category	10,526	0	0	10,526	0.05
16	Mr. Ankit Agarwal	Non-Promoter-category	10,526	0	0	10,526	0.05
17	Mr. Rameshwar Dayal Aggarwal	Non-Promoter-category	26,316	0	0	26,316	0.12
18	Ms. Suman Aggarwal	Non-Promoter-category	26,316	0	0	26,316	0.12
19	Ms. Meghna Agarwal	Non-Promoter-category	26,316	0	0	26,316	0.12
20	Mr. Harish Chand Pathak	Non-Promoter-category	10,526	21601	0.11	32,127	0.15
21	Mr. Abhinav Aggarwal	Non-Promoter-category	26,316	114285	0.57	1,40,601	0.64
22	Mr. Mohit Garg	Non-Promoter-category	1,05,263	0	0	1,05,263	0.48
23	Mr. Vijay Raina	Non-Promoter-category	21,053	0	0	21,053	0.10
24	Mr. Sudhir Raina	Non-Promoter-category	21,053	0	0	21,053	0.10
25	Mr. Pawan Kapur	Non-Promoter-category	21,053	0	0	21,053	0.10



26	Ms. Roopam Kapur	Non-Promoter-category	21,053	0	0	21,053	0.10
27	Mr. Atma Prakash Dadoo	Non-Promoter-category	26,316	15000	0.07	41,316	0.19
28	Ms. Asha Dadoo	Non-Promoter-category	26,316	15000	0.07	41,316	0.19
29	Ms. Geeta Mahar	Non-Promoter-category	52,632	71500	0.36	1,24,132	0.57
30	Mr. Kaushik Raval	Non-Promoter-category	10,526	17857	0.09	28,383	0.13
31	Mr. Rajiv Khemka	Non-Promoter-category	10,526	14,300	0.07	24,826	0.11
32	Mr. Nikesh Raval	Non-Promoter-category	10,526	0	0	10,526	0.05
33	Ms. Anamica Saraogi	Non-Promoter-category	5263	0	0	5263	0.02
34	Mr. Chandraketu Jha	Non-Promoter-category	26,316	0	0	26,316	0.12
35	Mr. Vivek	Non-Promoter-category	26,316	0	0	26,316	0.12
36	Mr. Rohan Parikh	Non-Promoter-category	21,053	0	0	21,053	0.10
37	Ms. Minni Mehrotra/Sastry	Non-Promoter-category	11,579	0	0	11,579	0.05
38	Mr. Bose K Varghese	Non-Promoter-category	26,316	7	0	26,323	0.12
39	Mr. Praveen Gupta	Non-Promoter-category	10,526	2000	0.01	12,526	0.06
40	M/s Praveen Gupta HUF	Non-Promoter-category	15,789	46500	0.23	62,289	0.29
41	M/s Prem Parkash Gupta HUF	Non-Promoter-category	10,526	38856	0.19	49,382	0.23
42	Ms. Aditi Gupta	Non-Promoter-category	5,263	21500	0.11	26,763	0.12
43	M/s Naveen Gupta HUF	Non-Promoter-category	10,526	0	0	10,526	0.05



44	Mr. Prem Parkash Gupta	Non-Promoter-category	5,263	0	0	5,263	0.02
45	Ms. Poonam Gupta	Non-Promoter-category	5,263	0	0	5,263	0.02
46	Ms. Deepa Aggarwal	Non-Promoter-category	1,05,263	88000	0.44	1,93,263	0.89
47	Mr. Manish Prakash	Non-Promoter-category	1,57,895	147330	0.73	3,05,225	1.40
48	Mr. Gaurav Bansal	Non-Promoter-category	36,842	0	0	36,842	0.17
49	Mr. Pankaj Bagla	Non-Promoter-category	10,526	0	0	10,526	0.05
50	Ms. Manisha Natarajan	Non-Promoter-category	10,526	0	0	10,526	0.05
51	Ms. Roopak Jain	Non-Promoter-category	21,053	0	0	21,053	0.10
52	Mr. Mahesh Parasuraman	Non-Promoter-category	10,526	0	0	10,526	0.05
53	Mr. Narayan Anand	Non-Promoter-category	2,10,526	0	0	2,10,526	0.96
54	Mr. Balbir Kumar Gupta	Non-Promoter-category	10,526	17425	0.09	27,951	0.13
55	Mr. Surinder Garg	Non-Promoter-category	28,421	0	0	28,421	0.13
56	Ms. Ruchika Garg	Non-Promoter-category	28,421	0	0	28,421	0.13
57	Ms. Rachna Goyal	Non-Promoter-category	1,05,263	1691	0.01	1,06,954	0.49
58	Ms. Ashima Gupta	Non-Promoter-category	10,526	0	0	10,526	0.05
59	Mr. Brij Bhushan Sharma	Non-Promoter-category	21,053	0	0	21,053	0.10
60	Mr. Naresh Tyagi	Non-Promoter-category	10,526	0	0	10,526	0.05
61	Mr. Dinesh Kumar	Non-Promoter-category	10,526	0	0	10,526	0.05

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62	Mr. Sidhartha Gupta	Non-Promoter-category	26,316	0	0	26,316	0.12
63	Mohd. Imran	Non-Promoter-category	10,526	0	0	10,526	0.05
64	Mr. Vikas Jhunjhunwala	Non-Promoter-category	10,526	0	0	10,526	0.05
65	Mr. Umesh Gaba	Non-Promoter-category	26,316	0	0	26,316	0.12
66	Mr. Chitra Gaba	Non-Promoter-category	26,316	0	0	26,316	0.12
67	Mr. Aiyer Sanjay Ramaswamy	Non-Promoter-category	21,053	0	0	21,053	0.10
68	Mr. Shubham Goyal	Non-Promoter-category	10,526	0	0	10,526	0.05
69	Mr. Abhay Kumar Jain	Non-Promoter-category	1100	0	0	1100	0.01
70	Mr. Ramnath Narayanswamy	Non-Promoter-category	1100	0	0	1100	0.01
71	Mr. P.D. Jose	Non-Promoter-category	1100	0	0	1100	0.01
72	Mr. Siddarth M Pai	Non-Promoter-category	1100	0	0	1100	0.01
	Total		17,46,501				

NOTE: The post preferential percentage has been calculated assuming full subscription of equity shares as proposed.

5. Issue price and number of investors.

Equity shares proposed to be issued at a price of Rs 95/- per share including premium of Rs. 85/- per share in accordance with the applicable provisions of Chapter V of the SEBI (ICDR) Regulations, 2018, as amended.

Total Number of Investor(s) are 72 (Seventy Two)

6. In case of convertibles – intimation on conversion of securities or on lapse of the tenure of the instrument- Not Applicable

