

To,
Department of Corporate Relations,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001

Dated: September 19, 2022

Ref: (MONEYBOXX | 538446 | INE296Q01012)

Sub.: Intimation regarding raising of funds

Dear Sir/Madam,

In continuation to our letter dated **August 10, 2022**, regarding fund raising through the issuance of 11,70,000 Convertible Warrants of face value of Rs. 10/- each, on a preferential basis ("Preferential Issue") in accordance with Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations"), as amended, and other applicable laws, it is to inform that shareholders in their meeting held today i.e. **Monday, September 19, 2022** have duly approved the issuance of 11,70,000 convertible warrants to the individuals falling under the Promoter Category at a Price of Rs. **115/-each** which has been determined as on the Relevant Date in accordance with SEBI ICDR Regulations.

This is for your information and records.

Thanking you,
For MONEYBOXX FINANCE LIMITED

(Bhanu Priya)
Company Secretary & Compliance Officer
M.no- A36312