

To,  
The Manager  
Department of Corporate Relations,  
BSE Limited,  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai – 400 001

**Dated: September 30, 2022**

**Ref: (MONEYBOXX | 538446] INE296Q01012)**

**Sub.: Intimation with respect to allotment of Convertible Warrants on Preferential Basis to Promoter Category**

Dear Sir/Madam,

In furtherance to our letters dated August 10, 2022, and subsequent to shareholders approval dated September 19, 2022, and pursuant to in-principal approval granted by BSE vide letter dated September 15, 2022. we wish to inform you that on September 30, 2022, Board of Directors of the Company has approved the allotment of 11,70,000 (Eleven Lakh Seventy Thousand) fully convertible warrants (“Warrants”) at an issue price of Rs. 115 (Rupees One Hundred and Fifteen only) per warrant, convertible at the option of warrant holder, in one or more tranches, within eighteen (18) months from the date of allotment into equivalent number of fully paid-up equity shares of face value of INR 10/ only) each of the Company, on a preferential basis.

List of Investors enclosed herewith as **Annexure-I** of this document.

We wish to take the same on record.

Thanking You,  
Yours Faithfully

For **Moneyboxx Finance Limited**

**(Bhanu Priya)**  
**Company Secretary & Compliance Officer**  
**M.no- A36312**

**Annexure-1**

<b>Sr. No.</b>	<b>Name of Allottees</b>	<b>Category</b>	<b>No. of warrants allotted</b>
1	Mr. Deepak Aggarwal	Promoter Category	5,85,000
2	Mr. Mayur Modi	Promoter Category	5,85,000
<b>Total</b>			<b>11,70,000</b>