

January 27, 2021

To,
Department of Corporate Relations,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001

Subject: - Submission of Reconciliation of Share Capital Audit Report for the quarter ended on December 31, 2020

Reference: Regulation 76 of SEBI (Depositories & Participants) Regulations, 2018.

Dear Sir/Madam,

With reference to above, please find enclosed herewith the "Reconciliation of Share Capital Audit Report" as per Regulation 76 of SEBI (Depositories & Participants) Regulations, 2018 for the quarter ended on December 31, 2020.

You are requested to take this into your records.

Thanking you,
Yours faithfully
For Moneyboxx Finance Limited



(Radhika Garg)
Company Secretary & Compliance Officer
M. No. 36587

Encl – As Above

SHASHANK SHARMA & ASSOCIATES

COMPANY SECRETARIES

D-52 SECOND FLOOR KIRTI NAGAR NEW DELHI-110015.
Ph. 9971315565, Email- shashankcsu@gmail.com

RECONCILIATION OF SHARE CAPITAL AUDIT

CIN : L30007DL1994PLC260191
Authorised Capital : Rs. 25,00,00,000/-
ISIN No. : INE296Q01012

The Board of Directors
Moneyboxx Finance Limited
523-A, Somdutt Chamber-II,
9, Bhikaji Cama Place,
New Delhi - 110066

We have examined the register of members, beneficiary details furnished by the depositories and other records/ documents maintained by **Moneyboxx Finance Limited** (hereinafter referred as “the Company”) and its Registrar & Share Transfer Agent **Mas Services Limited**, for issuing this certificate in accordance with **Regulation 76 of SEBI (Depositories & Participants) Regulation, 2018**.

In our opinion and to the best of our knowledge and according to the information and explanations furnished to us and based on such verification as considered necessary, we hereby certify that the number of equity shares of the Company held with Central Depository Services Limited (CDSL), National Securities Depository Limited (NSDL) and in physical form with respect to the issued/paid up, listed and admitted capital as on **31st December, 2020** as per details given below:

1. For Quarter Ended **31st December, 2020**
2. ISIN **INE296Q01012**
3. Face Value **Rs. 10/- per share**
4. Name of the Company &
Registration No. **Moneyboxx Finance Limited**
L30007DL1994PLC260191
5. Registered Office Address **523-A, Somdutt Chamber-II,**
9, Bhikaji Cama Place, New Delhi 110066
6. Correspondence Address **523-A, Somdutt Chamber-II,**
9, Bhikaji Cama Place, New Delhi 110066
7. Telephone Nos. **011-45657452**
8. Email Address **info@moneyboxxfinance.com**

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9. Name of the Stock Exchanges where the Company's securities are listed BSE Limited, Mumbai
- | | Number of Equity Shares (Face Value Rs. 10/- per share) | % of Total Issued Capital | | | | | | | | | | | | | | |
|---|---|---------------------------------|---------------------------|---------------------------|---------------------------------|--|---------------------------|---------------------------|--|--|--|--|--|--|--|--|
| 10. Issued, Subscribed and Paid-up Capital | 2,00,81,651 | 100% | | | | | | | | | | | | | | |
| 11. Listed Capital (Exchange wise) (as per Company records) | 2,00,81,651 | 100% | | | | | | | | | | | | | | |
| 12. Held in Dematerialised form in NDSL | 1,75,59,270 | 87.4394% | | | | | | | | | | | | | | |
| 13. Held in Dematerialised form in CSDL | 25,22,333 | 12.5604% | | | | | | | | | | | | | | |
| 14. Physical | 48 | 0.0002% | | | | | | | | | | | | | | |
| 15. Total no. of Shares | 2,00,81,651 | 100% | | | | | | | | | | | | | | |
| 16. Reasons for difference if any, between (10&11); (11 & 15) | Not Applicable | | | | | | | | | | | | | | | |
| 17. Certifying the details of changes in Share Capital during the quarter under consideration as per Table below: | | | | | | | | | | | | | | | | |
| <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="width: 15%;">Particulars</th> <th style="width: 15%;">No. of shares</th> <th style="width: 15%;">Applied/not applied for listing</th> <th style="width: 15%;">Listed on Stock Exchanges</th> <th style="width: 15%;">Whether intimated to CDSL</th> <th style="width: 15%;">Whether intimated to NSDL</th> <th style="width: 15%;">In-principal approval pending for Stock Exchange</th> </tr> </thead> <tbody> <tr> <td colspan="7" style="text-align: center;">No shares were issued during the Quarter</td> </tr> </tbody> </table> | | | Particulars | No. of shares | Applied/not applied for listing | Listed on Stock Exchanges | Whether intimated to CDSL | Whether intimated to NSDL | In-principal approval pending for Stock Exchange | No shares were issued during the Quarter | | | | | | |
| Particulars | No. of shares | Applied/not applied for listing | Listed on Stock Exchanges | Whether intimated to CDSL | Whether intimated to NSDL | In-principal approval pending for Stock Exchange | | | | | | | | | | |
| No shares were issued during the Quarter | | | | | | | | | | | | | | | | |
| 18. Register of Members is updated (Yes/No) (if not updated up to which date) | YES | | | | | | | | | | | | | | | |
| 19. Reference of previous quarter with regard to excess Dematerialised shares, if any | Not Applicable | | | | | | | | | | | | | | | |
| 20. Has the Company resolved the matter mentioned in point 19 above in the current quarter If not, reasons why? | Not Applicable | | | | | | | | | | | | | | | |
| 21. Mentioned the total no. of request, if any, confirmed after 21 days and the total no. of request pending | | | | | | | | | | | | | | | | |

Total no. of Demat requests	No. of Requests	No. of Shares	Reasons for delay
i) Confirmed after 21 days	Nil	Nil	N.A.
ii) Pending for more than 21 days	Nil	Nil	N.A.

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22. Name, Address, Fax no. of the Compliance Officer of the Company **Ms. Radhika Garg**
Company Secretary & Compliance Officer
523-A, Somdutt Chamber-II,
9, Bhikaji Cama Place, New Delhi-110066
Ph : 011-45657452
E-mail : radhikagarg@moneyboxfinance.com
23. Name & Address, Telephone & Fax No. of the Auditor **Mr. Shashank Sharma**
Shashank Sharma & Associates
Company Secretaries
D-52, 02nd Floor, Kirti Nagar, New Delhi - 110015
Ph : 011-40154477 Mob: 9971315565
E-mail : shashankcsu@gmail.com
24. Appointment of common agency for share registry work **Mas Services Limited**
T-34 2nd Floor, Okhla Industrial Area,
Phase II, New Delhi - 110020
Ph : 011-26387282
Fax:-011-26387384
E-mail : info@masserv.com
25. Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE). **Not Applicable**

SHASHANK SHARMA & ASSOCIATES
Company Secretaries



Date: 27/01/2021
Place: New Delhi
UDIN: **A019311B002268162**

Shashank Sharma

Shashank Sharma
Company Secretary
ACS 19311
CP No. 7221