

**Date: May 29, 2025**

**BSE Limited**

Floor 25, Phiroze Jeejeebhoy Towers,  
Dalal Street  
Mumbai-400 001  
Scrip Code: 538446

Dear Sir/ Madam,

**Subject: Submission of copy of Newspaper publication of Financial Results for quarter and year ended March 31, 2025**

In continuation to our intimation dated May 28, 2025, with respect to 'Outcome of the Board Meeting', please find enclosed herewith copies of newspaper publication of the Audited Financial Results of the Company, for the quarter and year ended March 31, 2025, published in Financial Express (English) and Jansatta (Hindi), both dated May 29, 2025.

Kindly take the above intimation on record.

Thanking You,

**For Moneyboxx Finance Limited**

**Lalit Sharma**  
**Company Secretary**





**PNB Housing**  
Finance Limited

Regd. Off: 9<sup>th</sup> Floor, Antriksh Bhawan, 22, K.G. Marg, New Delhi-110001, Ph: 011-23535171, 23535172, 23705414, Web: www.pnbhousing.com

**BRANCH ADDRESS: S-17, 2ND FLOOR, GREEN PARK EXTENSION, NEW DELHI-110016**

**POSSESSION NOTICE (FOR IMMovable PROPERTIES)**

Whereas the undersigned being the Authorised Officer of the PNB Housing Finance Ltd. under the Securitisation and Reconstruction of Financial Assets & in compliance of Rule 8(1) of Enforcement of Security Interest Act, 2002, and in exercise of powers conferred under section 13(12) read with Rule 3 of the Security Interest (Enforcement) Rules 2002, issued demand notice/s on the date mentioned against each account calling upon the respective borrower/s to repay the amount as mentioned against each account within 60 days from the date of notice/s/ date of receipt of the said notice/s. The borrower/s having failed to repay the amount, notice is hereby given to the borrower/s and the public in general that the undersigned has taken possession of the property/ies described herein below in exercise powers conferred on him/her under Section 13(4) of the said Act read with Rule 8 of the said Rules on the dates mentioned against each account.

The borrower/s in particular and the public in general is hereby cautioned not to deal with the property/ies and any dealing with the property/ies will be subject to the charge of PNB Housing Finance Ltd., for the amount and interest thereon as per loan agreement. **The borrowers' attention is invited to provisions of Sub-section (8) of Section13 of the Act, in respect of time available, to redeem the secured assets.**

Loan Account No(s) & Branch	Name of The Borrower /Co-Borrower / Guarantor	Date Of Demand Notice	Amount Outstanding	Date of Possession Taken	Description Of The Property/ies Mortgaged
HOU/GRP/0816/306654 B.O. Green Park	Mr. Rajesh Arora (Borrower) Mrs. Achla Arora (Co-Borrower)	08.03.2025	Rs. 1,34,62,468.41/- (Rupees One Crore Thirty Four Lakhs Sixty Two Thousand Four Hundred Sixty Eight And Forty One Paise Only)	23.05.2025 (Symbolic)	Flat No.-1003, 10th Floor, Tower T15, Crescent Parc, Sector 92, Village Wazirpur And Mewka, Gurgaon, Haryana-122001.

PLACES - Green Park Estate - 28.05.2025

Sd/-, AUTHORIZED OFFICER, PNB HOUSING FINANCE LIMITED

# **ADINATH TEXTILES LIMITED**

## **AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED 31ST MARCH, 2025**

(Rs. in Lacs except the EPS data).

Particulars	Quarter Ended 31.03.2025 (Audited)	Quarter Ended 31.03.2024 (Audited)	Year Ended 31.03.2025 (Audited)
Total Income	24.93	54.94	136.10
Net Profit/(Loss) for the period (before Tax, Exceptional and/or Extraordinary Items)	(6.25)	21.96	11.99
Net Profit/(Loss) for the period before Tax (after Exceptional and/or Extraordinary Items)	(6.25)	21.96	11.99
Net Profit/(Loss) for the period after Tax (after Exceptional and/or Extraordinary Items)	(4.64)	14.65	9.01
Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	(4.86)	14.43	8.79
Equity Share Capital (Face value per share Rs 10/-)	681.44	681.44	681.44
Other Equity as shown in the audited balance sheet of the previous year	-	-	(401.67)
"Earnings Per Share" (of ₹ 10/- each) for continuing and discontinued operations) Basic & Diluted	(0.07)	0.21	0.13

**Note:** The above is an extract of the detailed format of Quarterly Financial Results filed with the Stock Exchange under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of Quarterly Financial Results is available on the website of Company and BSE Limited at [www.adinathtextiles.com](http://www.adinathtextiles.com) and [www.bseindia.com](http://www.bseindia.com) respectively. The same can be accessed by scanning the QR code provided below:

For and on behalf of the Board  
Sd/-

**Rajneesh Oswal**  
Chairman & Managing Director  
DIN-00002668

Date : 28.05.2025  
Place : Ludhiana

**Regd. Office :** Jagdish Bholapur, P.O. Sahabana, Chandigarh Road, Ludhiana-141123.

Tel. No. 91-98761-00948, Email: [atl@shreyansgroup.com](mailto:atl@shreyansgroup.com),  
website: [www.adinathtextiles.com](http://www.adinathtextiles.com). CIN: L17115PB1979PLC003910

NORTHERN RAILWAY		
Notice For E-Auction		
Senior Divisional Commercial Manager/ Freight, Delhi Division, Northern Railway, in terms of Railway Board letter no. 2022/7C(FM)/10/04 dated 13.06.2022, invites bids through e-Auction ( <a href="http://www.irops.gov.in">www.irops.gov.in</a> ) for leasing of parcel space of <b>SLR compartments</b> for a period of <b>two years</b> as per detail and schedule given below:-		
S.No.	Date & time of e-Auction	Assets to be auctioned
1.	12.06.2025 at 10:30 am	01 LVPH (24 tonnes) on round trip basis in each train - 12454/12453, 20408/20407
2.	13.06.2025 at 10:30 am	12463 (F1), 12584 (F1), 12754 (F1), 12876 (F1), 12918 (F1), 14035 (F1, F2 & R1), 14053 (R1), 14152 (F1), 14164 (F1), 14521 (F1, F2 & R1), 14681 (F1), 20473 (F1 & R1), 20914 (F1), 22168 (F1 & F2), 22438 (F1).
3.	16.06.2025 at 10:30 am	12034 (F1), 12191 (F1 & F2), 12457 (F1, F2 & R1), 12444 (F1), 12497 (F1), 12562 (F1), 12874 (F1), 12963 (F1), 14014 (F1), 14041 (R1) (Sunday), 14507 (F1, F2 & R1), 15035 (F1 & R1), 19338 (F1), 20958 (F1), 22421 (F1), 22429 (F1), 22463 (F1), 22824 (F1) 22806 (F1)
4.	17.06.2025 at 10:30 am	12005 (F1), 12038 (F1), 12055 (F1), 12057 (F1), 12060 (F1), 12191 (F1), 12215 (F1), 12612 (F1), 12816 (F1), 12818 (F1), 12826 (F1), 12954 (F1), 12986 (F1), 14206 (F1), 14331 (F1, F2 & R1), 14714 (F1), 15622 (F1), 20452 (F1), 20504 (F1), 22168 (R1), 22421 (F2 & R1), 22434 (F1), 22986 (F1)
5.	18.06.2025 at 10:30 am	12002 (F1), 12011 (F1), 12013 (F1), 12017 (F1), 12040 (F1), 12045 (F1), 12066 (F1), 12148 (F1 & F2), 12428 (F1), 12448 (F1), 12455 (F1), 12481 (F1), 14041 (F1), 14041 (R1) (Monday, Tuesday, Wednesday, Thursday, Friday and Saturday), 14053 (F2), 14212 (F1), 14305 (F1, F2 & R1), 14731 (F1), 20938 (F1), 20946 (F1), 22454 (F1, F2 & R1)
6.	19.06.2025 at 10:30 am	12015 (F1), 12050 (F1), 14041 (F2), 14087 (F1, F2 & R1), 14089 (F1, F2 & R1), 14303 (F1, F2 & R1), 14316 (F2), 14679 (F1), 15035 (F2), 15060 (F1, F2 & R1), 20473 (F2), 22172 (F1, F2 & R1), 54076 (F1 & R1)

BASANT INDIA LIMITED						
Reg. Office: 912, Indra Prakash Building, 21 Barakhamba Road, New Delhi 110001						
CIN: L51909DL1985PLC021396   Tel: 011 23716531   E-mail: basant.india@gmail.com   Website: www.basantfinance.com						
STATEMENT OF AUDITED FINANCIAL RESULTS FOR THE QUARTER & YEAR ENDED ON 31 <sup>ST</sup> MARCH, 2025						
Particulars		For the Quarter Ended			(Amount in Lakhs)	
		31-03-2025	31-12-2024	31-03-2024	31-03-2025	31-03-2024
		Audited	Unaudited	Audited	Audited	Audited
1	<b>Income from Operations</b>					
a	<b>Revenue from Operations</b>					
	-Interest Income	121.98	7.03	74.37	150.78	140.86
	-Processing Fee	-	-	-	-	0.15
	<b>Total - a</b>	<b>121.98</b>	<b>7.03</b>	<b>74.37</b>	<b>150.78</b>	<b>141.01</b>
b	<b>Other Income - b</b>	1.90	0.04	1.80	1.98	2.80
	<b>Total Income (a+b)</b>	<b>123.88</b>	<b>7.08</b>	<b>76.17</b>	<b>152.76</b>	<b>143.81</b>
2	<b>Expenses</b>					
a	Finance cost	6.71	0.01	53.34	12.34	63.15
b	Employee benefit expense	1.44	1.04	3.06	3.52	40.23
c	Depreciation and amortisation expense	1.14	1.14	3.63	4.57	10.98
d	Other expenses	2.19	1.48	6.67	9.09	15.70
	<b>Total Expenses</b>	<b>11.47</b>	<b>3.67</b>	<b>66.70</b>	<b>29.53</b>	<b>130.06</b>
3	<b>Profit before exceptional and extraordinary items and tax</b>	<b>112.40</b>	<b>3.41</b>	<b>9.47</b>	<b>123.23</b>	<b>13.75</b>
4	Exceptional items	-	-	7.41	0.39	7.41
5	<b>Profit before tax</b>	<b>112.40</b>	<b>3.41</b>	<b>2.06</b>	<b>122.84</b>	<b>6.34</b>
6	<b>Tax expense:</b>					
	Current tax	-	-	-1.12	-	-
	Earlier Period Excess Provision	-	-	-5.51	-	-5.51
	Deferred tax	-	-	-0.38	-	-0.38
7	<b>Net Profit /Loss after tax</b>	<b>112.40</b>	<b>3.41</b>	<b>9.07</b>	<b>122.84</b>	<b>12.23</b>
8	<b>Other Comprehensive Income</b>					
a (i)	Item that will not be reclassified to Profit or Loss	-	-	-	-	-
a (ii)	Income tax relating to items that will not be reclassified to profit or loss	-	-	-	-	-
b (i)	Items that will be reclassified to profit or loss	-	-	-	-	-
b (ii)	Income tax relating to items that will be reclassified to profit or loss	-	-	-	-	-
9	<b>Total Comprehensive Income</b>					
10	<b>Details of Equity Share Capital</b>					
	Paid-up equity share capital	1,031.50	1,031.50	1,031.50	1,031.50	1,031.50
	Face value of equity share capital	10.00	10.00	10.00	10.00	10.00
11	Reserve (excluding revaluation Reserves)	-514.54	-626.94	-637.39	-514.54	-637.39
12 (i)	<b>Earning per share (Before extraordinary items) of Rs. 10/- each (not annualized)</b>					
	Basic	1.09	0.03	0.09	1.19	0.13
	Diluted	1.09	0.03	0.09	1.19	0.13
(ii)	<b>Earning per share (After extraordinary items) of Rs. 10/- each (not annualized)</b>					
	Basic	1.09	0.03	0.09	1.19	0.12
	Diluted	1.09	0.03	0.09	1.19	0.12

**Notes:-**

- The above audited financial results for the quarter and year ended on 31.03.2025 have been reviewed by the Audit committee and have been approved by the Board at their meeting held on 28/05/2025.
- There are no Separate Reportable Segment in terms of Ind AS-108 "Segment Reporting" issued by the Institute of Chartered Accountants of India.
- Previous period figure has been regrouped / rearranged wherever necessary.
- During the earlier years, the Company has taken/granted loans which are repayable on demand. The Company is under the process of settlement of loan with the respective parties. No Interest has been charged in respect of such loans.

Sd/-  
Sushil Aggarwal  
(Managing Director)  
DIN-00144736

Sd/-  
Bijoy Bhushan Paul  
(Director)  
DIN-00445364

On behalf of the Board of Directors  
Basant India Limited

Place : New Delhi  
Date : 28-05-2025

Add: House No.2, Flag Staff Road, Civil Lines, New Delhi -110054

Add: House No. A-234, Gali No.-05, Tomar Colony, Burari, New Delhi-110060



**Creative Graphics**  
Reliability Through Technology

**Creative Graphics Solutions India Limited**  
(Formerly Known as Creative Graphics Solutions (I) Pvt. Ltd.)  
CIN: L22219DL2014PLC263964

**Corporate office:** A-31, Sector-58, Noida- 201301, Uttar Pradesh, India  
**Registered office:** 3F-305, 3rd Floor, SSG East Plaza, Plot No. 1 & 2, Mamram Complex, Mayur Vihar, Phase-III, Delhi- 110096, India, **E-mail Id:** [accounts@creativegraphics.net.in](mailto:accounts@creativegraphics.net.in), **Mob:** 9560799003

**Statement of Audited Consolidated and Standalone Financial Results for the half year and year ended March 31, 2025**

The Audited Consolidated and Standalone Financial Results for the half year and year ended March 31, 2025 ("Financial Results") have been reviewed by the Audit Committee and approved by the Board of Directors of the Company in their respective meetings held on 28th May, 2025.


The full format of standalone and consolidated Financial Results is available on the website of Stock Exchanges at [www.nseindia.com](http://www.nseindia.com) and also on the Company's website i.e. <https://creativegraphics.net.in/> under investor >>Disclosure under Regulation 46 of the LODR >> Financial results.

The same can be accessed by scanning the QR Code.

**For Creative Graphics Solutions India Limited**  
Sd/-  
**Puja Arora Mehrotra**  
Company Secretary & compliance officer




**Note:** the above intimation is in accordance with Regulation 33 read with Regulation 47(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

 <b>MONEYBOXX FINANCE LIMITED</b> CIN: L30007DL1994PLC260191 Registered Office: 523-A, Somdutt Chamber-II, 9, Bhikaji Cama Place, New Delhi - 110066 Phone No.: 011-45657452, Email Id: info@moneyboxxfinance.com, www.moneyboxxfinance.com <b>Extract of Audited Financial Results for the quarter and year ended March 31, 2025</b>						
(Rs. In Lakh)						
Sl. No.	Particulars	Quarter Ended			Year Ended	
		31-Mar-25	31-Dec-24	31-Mar-24	31-Mar-25	31-Mar-24
		Audited	Unaudited	Audited	Audited	(Audited)
1	Total Income from Operations	5,213.70	5,182.54	4,241.25	19,922.69	12,796.39
2	Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary items)	(386.97)	23.69	442.72	295.74	1,055.85
3	Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary items)	(386.97)	23.69	442.72	295.74	1,055.85
4	Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items)	(528.56)	20.19	412.39	124.90	914.07
5	Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	(540.01)	20.19	394.80	113.45	896.48
6	Paid-up Equity Share Capital	3,265.10	3,263.77	3,049.17	3,265.10	3,049.17
7	Reserves (excluding Revaluation Reserve)	2,460.86	2,906.14	(586.67)	2,460.86	(586.67)
8	Securities Premium Account	20,345.95	20,318.28	14,422.66	20,345.95	14,422.66
9	Net Worth	26,071.91	26,488.19	16,885.16	26,071.91	16,885.16
10	Outstanding Debt	63,625.68	47,224.02	44,391.44	63,625.68	44,391.44
11	Outstanding Redeemable Preference Shares	-	-	-	-	-
12	Debt Equity Ratio	2.44	1.78	2.63	2.44	2.63
13	Earnings per share (of Rs.10/-each) (not annualised for interim period)					
	1. Basic:	(1.62)	0.06	1.49	3.45	(2.940)
	2. Diluted:	(1.61)	0.06	1.47	3.40	(2.940)
14	Capital Redemption Reserve	NA	NA	NA	NA	NA
15	Debenture Redemption Reserve	NA	NA	NA	NA	NA
16	Debt Service Coverage Ratio	NA	NA	NA	NA	NA
17	Interest Service Coverage Ratio	NA	NA	NA	NA	NA

**Notes to the standalone financial results:**

- The above is an extract of the detailed format of audited financial results for the quarter and year ended 31 March 2025 filed with the Stock Exchange under Regulation 33 & 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the audited financial results are available on the websites of the Stock Exchange ([www.bseindia.com](http://www.bseindia.com)) and Moneyboxx Finance Limited ([www.moneyboxxfinance.com](http://www.moneyboxxfinance.com)).
- The audited financial results of the Company have been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard (Ind-AS) 34 "Interim Financial Reporting" prescribed under section 133 of the Companies Act, 2013 (the 'Act') read with the relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 and Regulation 52 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the SEBI Listing Regulations). Any application guidance/ clarifications/ directions issued by the Reserve Bank of India (RBI) or other regulators are implemented as and when they are issued/ applicable.



For and on Behalf of Board of Directors of  
**MONEYBOXX FINANCE LIMITED**  
Sd/  
(Deepak Aggarwal)  
Whole-time Director  
DIN: 03140334

Date: 28-05-2025  
Place: Gurugram

<b>SHARIKA ENTERPRISES LIMITED</b>											
CIN : L27102UP1998PLC206404											
Reg. office:- C-504, Fifth Floor, ATS Bouquet, Sector - 132, Noida, Uttar Pradesh – 201305											
E-mail ID: info@sharikaindia.com, Website: www.sharikaindia.com											
AUDITED STANDALONE AND CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED 31st MARCH, 2025											
(₹ in Lacs, Except EPS)											
Sr. No.	Particulars	Standalone					Consolidated				
		Quarter ended			Year ended		Quarter ended			Year ended	
		31-Mar-25 Unaudited	31-Dec-24 Unaudited	31-Mar-24 Unaudited	31-Mar-25 Audited	31-Mar-24 Audited	31-Mar-25 Unaudited	31-Dec-24 Unaudited	31-Mar-24 Audited	31-Mar-25 Audited	31-Mar-24 Audited
I	Total Income	1,639.46	2,088.41	2,937.56	7,981.25	8,031.84	1,767.78	2,193.82	2,938.89	8,212.59	8,033.17
II	Profit before Exceptional and Extraordinary items and tax	411.81	53.69	861.15	90.21	176.01	383.62	9.32	810.23	(14.51)	103.70
III	Profit before Extraordinary items and tax	411.81	53.69	861.15	90.21	176.01	383.62	9.32	810.23	(14.51)	103.70
IV	Profit before Tax	443.47	53.69	861.15	121.87	176.01	415.27	9.32	810.23	(59.47)	103.70
V	Net Profit after Tax	432.40	59.00	821.86	97.19	225.74	508.63	14.00	770.94	(36.18)	153.43
VI	Total Comprehensive Income for the period, net of tax	432.26	56.10	817.99	94.15	221.87	508.49	11.10	767.07	(39.22)	149.56
VII	Paid-up Equity Share Capital (Face Value of Rs. 5/- each)	2,165.00	2,165.00	2,165.00	2,165.00	2,165.00	2,165.00	2,165.00	2,165.00	2,165.00	2,165.00
VIII	Other Equity	-	-	-	-	-	-	-	-	-	-
IX	Earning Per Share (for Continuing Operations)										
	(a) Basic	1.00	0.14	1.90	0.22	0.52	1.16	0.07	1.78	(0.05)	0.35
	(b) Diluted	1.00	0.14	1.90	0.22	0.52	1.16	0.07	1.78	(0.05)	0.35

**Notes:**

\* Amount less than Rs. 0.005 lakhs

I The above standalone and consolidated financial results for the quarter and year ended 31 March 2025 of Sharika Enterprises Limited (the "Company") were reviewed by the Audit Committee and subsequently approved by the Board of Directors at their respective meetings held on 28 May 2025. The results have been subjected to an audit by the Statutory Auditors of the Company and its subsidiaries (namely 'Sharika Spintech Private Limited', 'Contronics Switchgear India Private Limited' and 'Sharika Smartec Private Limited') [the Company and its subsidiaries together referred to as the 'Group'] pursuant to Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI LODR Regulations"), who have issued an unmodified opinion on the same. For consolidated financial results, the figures for the quarter ended as on 31 March 2025 and the corresponding quarter ended in the previous year are the balancing figures between the audited figures in respect of the full financial year and the published year to date figures upto the end of the third quarter of the relevant financial year. Also, the figures upto the third quarter of the respective financial year were subject to limited review.

II The Company is primarily engaged in Engineering, Procurement and Construction business (EPC) relating to Electrical and other Cables, Capacitors, Wires and Conductors, etc. and Turnkey Projects predominantly relating thereto. Information is reported to and evaluated regularly by the Chief Operating Decision Maker (CODM) for the purpose of resource allocation and assessing performance, focuses on the business as a whole and accordingly, there is a single reportable segment in the context of the Operating Segment as defined under Ind AS 108.

III The financials of Joint venture company, Electromeccanica India Private Limited is not considered as the investment of the Company in its joint venture has been eroded due to accumulated losses.

For Sharika Enterprises Limited

Sd/-

Rajinder Kaul

Managing Director

Place: Noida

Date : 28.05.2025

**PUBLIC NOTICE**  
[Pursuant to Rule 30 of the Companies  
(Incorporation) Rules 2014  
Before the Central Government  
(Power Delegated to Regional Director)  
North Eastern Region, New Delhi

**IN THE MATTER OF COMPANIES ACT 2013  
SECTION 13(4) OF THE COMPANIES ACT, 2013  
Rule 30(5)(a) of the Companies (Incorporation)  
Rules, 2014**

AND

**IN THE MATTER OF CDC CENTRAL NETWORK  
PRIVATE LIMITED, HAVING ITS REGISTERED  
OFFICE AT 8391, C-8 VASANT KUNJ, NEW  
DELHI-110070** .....PETITIONER

Notice is hereby given to the General Public that if the Company proposes to make application to Central Government (Regional Director-Northern) and section 13 of the Companies (Incorporation) Rules 2014 read with section 30 of Companies (Incorporation) Rules 2014 seeking confirmation of alteration of clause II Memorandum of association of the Company in the terms of the special resolution passed at the Extraordinary General Meeting held on 26<sup>th</sup> day of May, 2023 to enable the petitioner company to change the constitution of the registered office from "NCT of Delhi" to "State of Haryana".

Any person whose interest is likely to be affected by the proposed change of the Registered Office of the Company may deliver or cause to be delivered to the registered office of the Company a written statement supported by an affidavit stating the nature of his/her interest and grounds of opposition to the Regional Director, Northern Region, 2-6 WING, 2nd Floor, Parvaynagar Bhawan, CGO Complex New Delhi 110003 with the copy to the petitioner Company. The address mentioned above within Fourteen days from the date of publication of this notice the nature of interest and ground of opposition to the petitioner.

For and on behalf of

**For CDC CENTRAL NETWORKS PRIVATE  
LIMITED**  
SD  
Date: 26/05/2023  
Place: New Delhi

Kunal Gupta  
Director  
DIN: 03839383  
Address: 8391, C-8 Vasant Kunj,  
New Delhi-110070

**"FORM NO. INC-26"**  
(Pursuant to Rule 30 of the Companies (Incorporation) Rules, 2014)  
In the matter of **Change of Name of the Company** of the Company from the State of Maharashtra to the State of Maharashtra  
Before the Central Government  
(Regional Director-Northern Region)  
In the matter of sub-section (4) of Section 13 of Companies Act, 2013 and clause (a) of sub-rule (5) of rule 30 of the Companies (Incorporation) Rules, 2014  
AND  
In the matter of  
Kiddel Technologies India Private Limited  
(CIN: U72200HR2002PT0138812)  
having its Registered Office at Narsingpur, Kherdi Daula Post, Delhi-Jaipur Highway, Gurgaon, Haryana-122004, India. . . . .Applicant  
Notice is hereby given to the general public that the **KIDDEL TECHNOLOGIES INDIA PRIVATE LIMITED ("Company")** proposes to make an application to the Central Government (Regional Director-Northern Region) under section 13 of the Companies Act, 2013 seeking confirmation of the change of name of the Company to **SHRI MANSI KIDDEL TECHNOLOGIES PRIVATE LIMITED ("Company")** in terms of the special resolution passed at the Extra-Ordinary General Meeting held on May 20, 2025 to enable the Company to shift its Registered Office from 'Narsingpur, Kherdi Daula Post, Delhi-Jaipur Highway, Gurgaon, Haryana-122004, India' to the State of Maharashtra in pursuance of Registration of Companies, Mumbai.  
Any person whose interest is likely to be affected by the proposed shifting of the Registered Office of the Company may deliver either on the MCA 21 portal ([www.mca.gov.in](http://www.mca.gov.in)) by filing written objections to the Regional Director, Northern Region, registered post of his/her objections supported by an affidavit stating the nature of his/her interest and grounds of opposition to the **Regional Director-Northern Region** at the address: B-1 Wing, 2nd Floor, Plot 1, Deendayal Park, Durgam Chawab, Bhubaneswar, Odisha-751003 within 14 (Fourteen) days of the date of publication of this notice with a copy to the Company at its Registered Office at the address mentioned above here.  
For and on behalf of  
Kiddel Technologies India Private Limited  
Sc  
Gnanachandrar Natarajan  
Date : 29.05.2025  
Place : Gurgaon  
TIN : 10563131

## "IMPORTANT"

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## NEPTUNE PETROCHEMICALS LIMITED

(Formerly knowns as Neptune Petrochemicals Private Limited)

CIN : U24299GJ2021PLC126567

Our Company was originally formed as Partnership Firm under the Indian Partnership Act, 1932 ("Partnership Act") in the name and style of "M/s. Neptune Tradelink" pursuant to a Deed of Partnership dated April 03, 2021. The Partnership firm was formed by acquiring the business of M/s. Neptune Tradelink, sole proprietorship concern of our promoter Mr. Pareshkumar Subodhchandra Shah which was incorporated in 2004. "M/s. Neptune Tradelink" was thereafter converted from a Partnership firm to a Private Limited Company in the name and Style of "Neptune Petrochemicals Private Limited" under the provisions of Companies Act, 2013 vide certificate of incorporation dated October 21, 2021 issued by Registrar of Companies, Central Registration Centre bearing Corporate Identification Number (CIN) U24299GJ2021PTC126567. Subsequently, our Company was converted into a Public Limited Company and the name of our Company was changed from "Neptune Petrochemicals Private Limited" to "Neptune Petrochemicals Limited" vide fresh Certificate of Incorporation dated July 16, 2024 issued by the Registrar of Companies, Central Processing Centre. The Corporate Identification Number is U24299GJ2021PLC126567. For details of change in registered office of our Company, please refer to chapter titled "History and Corporate Structure" beginning on page No. 168 of the Red Herring Prospectus.

Registered Office : Block-B, Office No. 606, Mondeal Heights Nr. Panchratna Party Plot, S. G. Highway, Ahmedabad, Gujarat, India, 380015

Website : www.neptunechem.com; E-Mail : info@neptunechem.com; Telephone No. : +91-7949000599 / 600;

Company Secretary and Compliance Officer : Mrs. Ankita Bang

**PROMOTERS OF THE COMPANY : MR. PARESH SUBODHCHANDRA SHAH, MRS. RIDDHI PARESHKUMAR SHAH AND MR. SANJAYKUMAR SUBODHCHANDRA SHAH**

### THE ISSUE

INITIAL PUBLIC ISSUE OF UPTO 60,00,000 EQUITY SHARES OF RS. 10/- EACH ("EQUITY SHARES") OF NEPTUNE PETROCHEMICALS LIMITED ("NPL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RS. [•]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF RS. [•]/- PER EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING TO RS. [•] LAKHS ("THE ISSUE"), OF WHICH 3,01,000 EQUITY SHARES OF RS. 10/- EACH FOR CASH AT A PRICE OF RS. [•]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF RS. [•]/- PER EQUITY SHARE AGGREGATING TO RS. [•] LAKH WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 56,99,000 EQUITY SHARES OF RS. 10/- EACH INCLUDING A SHARE PREMIUM OF RS [•]/- PER EQUITY SHARE AGGREGATING TO RS. [•] LAKH IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.49% AND 25.16%, RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF THE COMPANY.THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH.

**DETAILS OF THE SELLING SHAREHOLDERS, OFFER FOR SALE AND WEIGHTED AVERAGE COST OF ACQUISITION : NOT APPLICABLE**

**PRICE BAND : ₹ 115 TO ₹ 122 PER EQUITY SHARE OF FACE VALUE ₹ 10/- EACH. THE FLOOR PRICE IS ₹ 11.50 TIMES OF THE FACE VALUE AND THE CAP PRICE IS ₹ 12.20 TIMES OF THE FACE VALUE.**

**THE PRICE TO EARNING RATIO BASED ON DILUTED EPS FOR FISCAL 2024 AT THE FLOOR PRICE IS 8.29 TIMES AND AT THE CAP PRICE IS 8.80 TIMES. BIDS CAN BE MADE FOR A MINIMUM OF 2000 EQUITY SHARES AND IN MULTIPLES OF 1000 EQUITY SHARES THEREAFTER.**

**ANCHOR INVESTOR BIDDING DATE : TUESDAY, MAY 27, 2025**

**BID / ISSUE OPENS ON : WEDNESDAY, MAY 28, 2025**

**BID / ISSUE CLOSES ON : FRIDAY, MAY 30, 2025**

### NOTICE TO INVESTORS : CORRIGENDUM TO THE RED HERRING PROSPECTUS DATED MAY 20, 2025 (THE "CORRIGENDUM")

This Corrigendum is with reference to the Red Herring Prospectus dated May 20, 2025 filed with Registrar of Companies ("ROC"), SEBI and the Stock Exchanges. Potential bidders may note the following:

1. Under the chapter titled "General Information" in the Red Herring Prospectus, under the heading "Book Building Process" on Page No. 65, paragraph 6 shall be substituted with the following text:

All Bidders, except Anchor Investors, are mandatorily required to use the ASBA process for participating in the Issue. In accordance with the SEBI ICDR Regulations, QIBs, Non-Institutional Bidders and Individual Investors are not allowed to withdraw or lower the size of their Bids (in terms of the quantity of the Equity Shares or the Bid Amount) at any stage. Further, Anchor Investors cannot withdraw their Bids after the Anchor Investor Bid/ Issue Period. Allocation to the Anchor Investors will be on a discretionary basis.

2. Under the chapter titled "General Information" in the Red Herring Prospectus, under the heading "Bid/Offer Program" on Page No. 66, paragraph 4 shall be substituted with the following text:

In accordance with SEBI ICDR Regulations, QIBs, Non-Institutional Applicants and Individual Investor are not allowed to withdraw or lower the size of their application (in terms of the quantity of the Equity Shares or the Application amount) at any stage. Allocation to Individual Investors, in this Issue will be on a proportionate basis.

3. Under the chapter titled "Terms of the Issue" in the Red Herring Prospectus, under the heading "Issue Program" on Page No. 239, paragraph 6 shall be substituted with the following text:

In accordance with SEBI ICDR Regulations, QIBs, Non-Institutional Applicants and Individual Investor are not allowed to withdraw or lower the size of their application (in terms of the quantity of the Equity Shares or the Application amount) at any stage. Allocation to Individual Investors, in this Issue will be on a proportionate basis.

4. Under the chapter titled "Issue Structure" in the Red Herring Prospectus, under the heading "Bid/Issue Programme" on Page No. 246, the text below the table shall be substituted with the following text:

Applications and any revisions to the same will be accepted only between 10.00 a.m. to 4.00 p.m. (Indian Standard Time) during the Issue Period at the Application Centers mentioned in the Application Form.

a) A standard cut-off time of 3.00 p.m. for acceptance of applications.

b) A standard cut-off time of 4.00 p.m. for uploading of applications which may be extended up to such time as deemed fit by NSE after taking into account the total number of applications received up to the closure of timings and reported by BRLM to NSE within half an hour of such closure.

It is clarified that Bids not uploaded in the book, would be rejected. In case of discrepancy in the data entered in the electronic book vis-à-vis the data contained in the physical Bid form, for a particular bidder, the details as per physical application form of that Bidder may be taken as the final data for the purpose of allotment.

Applications will be accepted only on Working Days, i.e., Monday to Friday (excluding any public holiday).

5. Under the chapter titled "Issue Procedure" in the Red Herring Prospectus, under the heading "Withdrawal of Bids" on Page No. 263, the entire existing text shall be substituted with the following text:

Withdrawal and cancellation shall not be applicable to QIBs, Non-Institutional Applicants and Individual Investor. Once a bid has been submitted by an QIBs, Non-Institutional Applicants and Individual Investor and Individual Investor in the prescribed manner, it shall be considered final and binding. QIBs, Non-Institutional Applicants and Individual Investor will not have the option to revise the bid amount downwards or withdraw their bids after submission.

6. Under the chapter titled "Issue Procedure" in the Red Herring Prospectus, under the heading "General Instructions" on Page No. 264, paragraph 1 shall be substituted with the following text:

Please note that the QIBs, Non-Institutional Applicants and Individual Investor are not permitted to withdraw their bids or lower the size of Bids in terms of quantity of Equity Shares or Bid Amount) at any stage. Anchor investors are not allowed to withdraw their Bids after Anchor Investors bidding date.

The above corrigendum should be read in conjunction with the RHP and accordingly references in the RHP stand updated pursuant to this corrigendum. The information in this corrigendum supplements the RHP and updates the information in the RHP as applicable. Investors should read this corrigendum in conjunction with the RHP before making any investment decisions in the Issue. Please note that the information included in the Red Herring Prospectus will be suitably updated, including to the extent stated in this Corrigendum, as may be applicable, in the Prospectus, as and when filed with the RoC, SEBI and the Stock Exchanges. All capitalized terms used in this Notice shall, unless the context otherwise requires, have the same meaning as ascribed in the RHP

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
<b>BEELINE CAPITAL ADVISORS PRIVATE LIMITED</b> SEBI Registration Number : INM000012917 Address: B 1311-1314, Thirteenth Floor, Ship Corporate Park, Rajpath Rangoli Road, Thaltej, Ahmedabad-380054, Gujarat, India. Telephone Number : 079 4918 5784 Email Id : mb@beelineb.com Investors Grievance Id : ig@beelineb.com Website : www.beelineb.com Contact Person : Mr. Nikhil Shah CIN : U67190GJ2020PTC114322	<b>MUFG Intime India Private Limited</b> (Formerly known as Link intime India Private Limited) SEBI Registration Number : INR000004058 Address : C 101, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West), Mumbai 400 083, India Tel. No. : +91-22-4918 6000/+91 8108114949 Email Id: neptunechem.smeipo@linkintime.co.in Investors Grievance Id : neptunechem.smeipo@linkintime.co.in Website : www.linkintime.co.in Contact Person : Shanti Gopalkrishnan CIN : U67190MH1999PTC118368	<b>NEPTUNE PETROCHEMICALS LIMITED</b> (Formerly knowns as Neptune Petrochemicals Private Limited) Mrs. Ankita Bang Registered Office : Block-B, Office No. 606, Mondeal Heights Nr. Panchratna Party Plot, S. G. Highway, Ahmedabad, Gujarat, India, 380015 Telephone No. : +91-79 49000599/600 E-Mail : info@neptunechem.com Website : www.neptunechem.com Investors can contact the Company Secretary and Compliance Officer or the BRLM or the Registrar to the Issue in case of any pre-issue or post-issue related problems, such as non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account and refund orders, etc.

On behalf of Board of Directors  
For, Neptune Petrochemicals Limited

sd/-

Mr. Paresh Subodhchandra Shah

Chairman and Managing Director

Place : Ahmedabad, Gujarat

Date : May 28, 2025

**Disclaimer :** Neptune Petrochemicals Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public issue of its Equity Shares and has filed the RHP with the Registrar of Companies, Ahmedabad on May 20, 2025 and thereafter with SEBI and the Stock Exchanges. The RHP is available on the websites of SEBI at www.sebi.gov.in, website of the Company at www.neptunechem.com, the website of the BRLM to the Issue at www.beelineb.com, the website of NSE Emerge i.e. www.nseindia.com, respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the RHP including the section titled "Risk Factors" beginning on page 25 of the Red Herring Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being Offered and sold outside the United States in "offshore transactions" in reliance on Regulation S under the Securities Act and the applicable laws of each jurisdiction where such Offers and sales are made. There will be no public offering in the United States.



### मनीबॉक्स फाईनेन्स लिमिटेड

CIN: L30007DL1994PLC260191

पंजीकृत कार्यालय: 523-ए, सोमदत्त चैम्बर-11, 9, भीकाजी कामा प्लेस, नई दिल्ली- 110066

Phone No.: 011-45657452, Email Id: info@moneyboxxfinance.com, www.moneyboxxfinance.com

31 मार्च, 2025 को समाप्त तिमाही एवं वार्षिक के अंकेक्षित वित्तीय परिणामों का सार

(रु० लाखों में)

क्र० सं०	विवरण	समाप्त तिमाही		समाप्त वार्षिक	
		31-मार्च-25	31-दिसम्बर-24	31-मार्च-24	31-मार्च-24
		अंकेक्षित	अनअंकेक्षित	अंकेक्षित	अंकेक्षित
1	संचालन से कुल आय	5,213.70	5,182.54	4,241.25	19,922.69
2	अवधि के लिए नेट लाभ/(हानि) (कर, विशिष्ट एवं/अथवा असाधारण मदों से पहले)	(386.97)	23.69	442.72	295.74
3	कर से पहले अवधि के लिए नेट लाभ/(हानि) विशिष्ट एवं/अथवा असाधारण मदों के बाद)	(386.97)	23.69	442.72	295.74
4	कर के बाद अवधि के लिए नेट लाभ/(हानि) (विशिष्ट एवं/अथवा असाधारण मदों के बाद)	(528.56)	20.19	412.39	124.90
5	अवधि के लिए कुल व्यापक आय [अवधि के लिए शामिल लाभ/(हानि) (कर के बाद) एवं अन्य व्यापक आय (कर के बाद)]	540.01	20.19	394.80	113.45
6	चुक्रा इक्वीटी शेयर पूँजी	3,265.10	3,263.77	3,049.17	3,265.10
7	रिजर्व (रीवेन्यूसेशन रिजर्व को छोड़कर)	2,460.86	2,906.14	(586.67)	2,460.86
8	सिक्वैरीटीज़ प्रीमियम खाता	20,345.95	20,318.28	14,422.66	20,345.95
9	नेट वर्ध	26,071.91	26,488.19	16,885.16	26,071.91
10	बकाया ऋण	63,625.68	47,224.02	44,391.44	63,625.68
11	बकाया प्रतिदेय बरीयता शेयर	-	-	-	-
12	ऋण इक्वीटी अनुपात	2.44	1.78	2.63	2.44
13	प्रति शेयर आय [सममूल्य रु० 10/- प्रति शेयर] (अंतरिम अवधि के लिए वार्षिकीकृत नहीं)				
	(क) मूल:	(1.62)	0.06	1.49	3.45
	(ख) तरल:	(1.61)	0.06	1.47	3.40
14	पूँजी रिडेम्पशन रिजर्व	NA	NA	NA	NA
15	डिबेन्चर रिडेम्पशन रिजर्व	NA	NA	NA	NA
16	ऋण सेवा कवरेज अनुपात	NA	NA	NA	NA
17	व्याज सेवा कवरेज अनुपात	NA	NA	NA	NA

#### समेक्षित वित्तीय परिणामों पर टिप्पणीयों:

- 31 मार्च, 2025 समाप्त तिमाही एवं वार्षिक के उपरोक्त अंकेक्षित वित्तीय परिणामों का उद्धृत विस्तारित प्रारूप का सार सेबी (लिस्टिंग दायत्वों एवं प्रकटीकरण आवश्यकताओं) विनियमन, 2015 के विनियमन 33 एवं 52 के अन्तर्गत स्टॉक एक्सचेंजों में दाखिल किये गये। अंकेक्षित वित्तीय परिणामों पूर्ण प्रारूप स्टॉक एक्सचेंज की वेबसाइट (www.bseindia.com) मनीबॉक्स फाईनेन्स लिमिटेड की वेबसाइट (www.moneyboxxfinance.com) पर उपलब्ध है।
- कम्पनी के अंकेक्षित वित्तीय परिणाम, कम्पनी अधिनियम, 2013 ('अधिनियम')की धारा 133 के अन्तर्गत निर्धारित भारतीय लेखा मानक (आईएनडी-एस) 34 "अंतरित वित्तीय रिपोर्टिंग" में निर्धारित मान्यता साथ में उसके अन्दर जारी प्रासंगिक नियमों एवं भारत में मुख्य रूप में साधारण तथा स्वीकृत लेखांकन सिद्धान्तों के अनुपालन एवं सेबी (लिस्टिंग दायत्वों एवं प्रकटीकरण आवश्यकताओं) विनियमन, 2015 के विनियमन 33 एवं विनियमन 52, यथासंशोधित (सेबी लिस्टिंग विनियमन) के अन्तर्गत तैयार किये गये। भारतीय रिजर्व बैंक (भारतीय रिजर्व बैंक) अथवा अन्य नियामकों द्वारा जारी किये गये किसी भी आदेशन/मार्गदर्शन/स्वीकृति/निर्देश को तब लागू किया जाता है जब वे जारी/लागू होते हैं।



Date: 28-05-2025

Place: Gurugram

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### PUBLIC ANNOUNCEMENT



(Please scan the QR Code to view the DRHP)



## CALIBER MINING AND LOGISTICS LIMITED

(FORMERLY KNOWN AS CALIBER MERCANTILE PRIVATE LIMITED)

Our Company was incorporated as "Caliber Mercantile Private Limited" a private limited company under the Companies Act, 2013 pursuant to the certificate of incorporation issued by the Registrar of Companies, Maharashtra at Mumbai ("RoC") on July 3, 2014. The name of our Company was subsequently changed to "Caliber Mining and Logistics Private Limited", pursuant to a resolution passed by our Board of Directors on June 17, 2024 and a special resolution passed by our Shareholders on July 5, 2024 and a fresh certificate of incorporation was issued by the RoC on July 29, 2024. Subsequently, the name of our Company was changed from "Caliber Mining and Logistics Private Limited" to "Caliber Mining and Logistics Limited" pursuant to conversion of our Company from a private limited company to a public limited company, pursuant to a resolution passed by our Board of Directors on July 29, 2024 and a special resolution passed by our Shareholders on July 30, 2024, and a fresh certificate pursuant to such conversion was issued by the RoC on September 10, 2024. For further details, see "History and Certain Corporate Matters" on page 287 of the draft red herring prospectus dated December 30, 2024 (the "DRHP" or the "Draft Red Herring Prospectus").

Corporate Identity Number: U74999MH2014PLC255811

Registered Office: MIDC Chandrapur Industrial Area, Plot No. B-38 to B-48, Chinchala Village, Chandrapur – 442406, Maharashtra, India

Corporate Office: Park Avenue, 11th Floor, Chhaoni Rd, New Colony, Nagpur – 440 001, Maharashtra, India

Contact Person: Riddhi Harish Varma, Company Secretary and Compliance Officer; Tel: +91 7122996128; E-mail: investors@cml.in; Website: www.cml.in

**OUR PROMOTERS: MOHIT SATISHKUMAR CHADDA, ANUJ KRISHANLAL CHADDA, MANISH KRISHANLAL CHADDA, RAHUL ROSHANLAL CHADDA AND PRIYA ANUJ CHADDA**

INITIAL PUBLIC OFFERING OF UP TO [•] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ [•] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹ 60,000.00 LAKHS COMPRISING A FRESH ISSUE OF UP TO [•] EQUITY SHARES AGGREGATING UP TO ₹50,000.00 LAKHS BY OUR COMPANY (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO [•] EQUITY SHARES AGGREGATING UP TO ₹10,000.00 LAKHS COMPRISING AN OFFER FOR SALE OF UP TO [•] EQUITY SHARES BY MOHIT SATISHKUMAR CHADDA AGGREGATING UP TO ₹2,500.00 LAKHS, [•] EQUITY SHARES BY ANUJ KRISHANLAL CHADDA AGGREGATING UP TO ₹2,500.00 LAKHS, [•] EQUITY SHARES BY MANISH KRISHANLAL CHADDA AGGREGATING UP TO ₹2,500.00 LAKHS AND [•] EQUITY SHARES BY RAHUL ROSHANLAL CHADDA AGGREGATING UP TO ₹2,500.00 LAKHS (THE "PROMOTER SELLING SHAREHOLDERS", AND SUCH EQUITY SHARES OFFERED BY THE PROMOTER SELLING SHAREHOLDERS, THE "OFFERED SHARES") ("SUCH OFFER FOR SALE BY THE PROMOTER SELLING SHAREHOLDERS, THE "OFFER FOR SALE" AND TOGETHER WITH THE FRESH ISSUE, THE "OFFER"). THE OFFER WILL CONSTITUTE [•]% OF THE POST-OFFER PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

### NOTICE TO INVESTORS: ADDENDUM TO THE DRAFT RED HERRING PROSPECTUS (THE "ADDENDUM")

The Addendum is in reference to the Draft Red Herring Prospectus filed by our Company with SEBI and the Stock Exchanges in relation to the Offer. Potential Bidders may note that the Company, in consultation with the relevant stakeholders, has made certain updates in the "Summary of the Offer Document", "Objects of the Offer", and "Our Management" beginning on page 24, 119 and 295 of the Draft Red Herring Prospectus by way of the Addendum, which shall be appropriately updated in the Draft Red Herring Prospectus and the Prospectus as and when filed with the RoC, the SEBI, and the Stock Exchanges, to reflect the modifications indicated in the Addendum.

The changes conveyed by way of the Addendum are to be read in conjunction with the Draft Red Herring Prospectus and, accordingly, the corresponding references in the Draft Red Herring Prospectus stand updated pursuant to the Addendum. The information in the Addendum supplements the Draft Red Herring Prospectus and updates the information in the Draft Red Herring Prospectus. However, the Addendum does not purport to, nor does it, reflect all the changes that have occurred from the date of filing of the Draft Red Herring Prospectus and the date of the Addendum. Accordingly, the Addendum does not include all the changes and/or updates that will be included in the Draft Red Herring Prospectus and the Prospectus as and when filed with the RoC, the SEBI and the Stock Exchanges. Please note that the information included in the Draft Red Herring Prospectus will be suitably updated, including to the extent updated by way of the Addendum, in the Draft Red Herring Prospectus and the Prospectus. Investors should not rely on the Draft Red Herring Prospectus or the Addendum for any investment decision, and should read the Draft Red Herring Prospectus, as and when it is filed with the RoC, SEBI and the Stock Exchanges before making an investment decision with respect to the Offer.

The Addendum, which has been filed with SEBI, shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of publication of the Addendum and will be available on the website of SEBI at www.sebi.gov.in, the websites of the Stock Exchanges at www.bseindia.com and www.nseindia.com, the website of the Company at www.cml.in, and the website of the Book Running Lead Manager, namely, DAM Capital Advisors Limited, at www.damcapital.in. All capitalized terms used in this public announcement and the Addendum and not defined herein shall, unless the context otherwise requires, have the meaning ascribed to them in the Draft Red Herring Prospectus.

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE OFFER
 <b>DAM Capital Advisors Limited</b> Altimus 2202, Level 22, Pandurang Budhkar Marg, Worli, Mumbai 400018 Maharashtra, India Telephone: +91 22-4202 2500; Email: caliber.ipo@damcapital.in Website: www.damcapital.in Investor Grievance Id: compliance@damcapital.in Contact Person: Arpi Chheda SEBI Registration Number: MB/INM000011336	 <b>KFin Technologies Limited</b> Selenium, Tower B, Plot No-31 and 32, Financial District, Nanakramguda, Serilingampally, Hyderabad 500 032 Telangana, India Tel: +91 4007162222 / 18003094001 E-mail: cml.ipo@kfintech.com Investor Grievance Id: einward.ris@kfintech.com ; Website: www.kfintech.com Contact Person: M Murali Krishna SEBI Registration Number: INR000000221

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP

For CALIBER MINING AND LOGISTICS LIMITED (FORMERLY KNOWN AS CALIBER MERCANTILE PRIVATE LIMITED)

On behalf of the Board of Directors

Sd/-

Riddhi Harish Varma

Company Secretary and Compliance Officer

Date : May 28, 2025

Place : Chandrapur, Maharashtra

**CALIBER MINING AND LOGISTICS LIMITED (FORMERLY KNOWN AS CALIBER MERCANTILE PRIVATE LIMITED)** is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the DRHP dated December 30, 2024 with SEBI and the Stock Exchanges on December 31, 2024. The DRHP shall be available on the website of SEBI at www.sebi.gov.in, on the websites of the Stock Exchanges i.e., BSE at www.bseindia.com, NSE at www.nseindia.com, the website of the BRLM, i.e., DAM Capital Advisors Limited at www.damcapital.in and the website of the Company at www.cml.in. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see the section titled "Risk Factors" on page 36 of the DRHP. Potential investors should not rely on the DRHP filed with SEBI and Stock Exchanges and should rely on the RHP, for making investment decision.

This announcement is not an offer of securities for sale in the United States or elsewhere. This announcement has been prepared for publication in India only and is not for publication or distribution, directly or indirectly, in or into the United States. The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended ("U.S. Securities Act"), or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and in accordance with any applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold only outside the United States in "offshore transactions" as defined in, and in reliance on, Regulation S under the U.S. Securities Act and applicable laws of the jurisdictions where such offers and sales occur. Any public offering of securities to be made in the United States will be made by means of a prospectus that may be obtained from the issuer or the selling security holder and that will contain detailed information about the company and management, as well as financial statements. No public offering or sale of securities in the United States is contemplated. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be issued or sold except in compliance with the applicable laws of such jurisdiction.

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