



MONEYBOXX FINANCE LIMITED
CIN L30007DL1994PLC260191
Registered Office:523-A, Somdutt Chambers-II,
9, Bhikaji Cama Place, New Delhi-110066, India
Tel: 01145657452
[E-mail: info@moneyboxxfinance.com](mailto:info@moneyboxxfinance.com)
[Website: www.moneyboxxfinance.com](http://www.moneyboxxfinance.com)

May 17, 2024

BSE Limited

Floor 25, Phiroze Jeejeebhoy Towers,
Dalal Street
Mumbai-400 001

Scrip Code: 538446

Subject: - Submission of Statement of Deviation/ Variation in Utilisation of Funds

Ref: - Regulation 32 and 52(7) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”)

Pursuant to Regulation 32 and 52(7) of the Listing Regulations read with SEBI Circular No. CIR/CFD/CMD1/162/2019 dated December 24, 2019, it is hereby confirmed that there is **no deviation or variation** in the use of proceeds from:

- i. The allotment of 5,70,000 Equity Shares post conversion of warrants.
- ii. The allotment of 2,450 Listed, Rated, Senior, Secured, Transferable, Redeemable, Non-Convertible Debentures (NCDs) on Private Placement basis.

A statement confirming that there is no deviation or variation in the utilisation of these proceeds has been duly reviewed by the Audit Committee at its meeting held on May 17, 2024 is enclosed as **Annexure-1 and Annexure-2**.

Thanking You

For **Moneyboxx Finance Limited**

Semant Juneja
Company Secretary and Compliance Officer



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Annexure -1

Name of the listed company				Moneyboxx Finance Limited		
Mode of Fund Raising				Allotment of Equity Shares post conversion of warrants		
Date of Raising Funds				March 28, 2024		
Amount Raised				N.A.		
Report filed for Quarter ended				March 31, 2024		
Monitoring Agency				Not applicable		
Monitoring Agency Name, if applicable				Not Applicable		
Is there a Deviation / Variation in use of funds raised				No		
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders				Not Applicable		
If Yes, Date of shareholder Approval				Not Applicable		
Explanation for the Deviation / Variation				Not Applicable		
Comments of the Audit Committee after review				No Comments		
Comments of the auditors, if any				No Comments		
Objects for which funds have been raised and where there has been a deviation, in the following table				-		
Original Object	Modified Object, if any	Original Allocation	Modified Allocation, If any	Funds Utilised	Amount of Deviation/Variation for the quarter according to applicable object	Remarks
The funds shall be utilised to support the expansion of business, general corporate purpose, working capital and such other purpose as the Board may decide.	-	4,91,62,500*	-	4,91,62,500	-	* The amount represents 75% of the issue price per warrant. 25% of the issue price per warrant has been received at the time of allotment of warrant which have been fully utilised.
Name of signatory: Semant Juneja						
Designation: Company Secretary and Compliance Officer						
Date: 17.05.2024						

Annexure-2
A. Statement of utilization of issue proceeds:

Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/ Private placement)	Type of instrument	Date of raising funds	Amount Raised	Funds utilized	Any deviation (Yes/ No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
Moneyboxx Finance Limited	INE296Q07050	Private Placement	Non-Convertible Debentures	February 21, 2024	INR 24,50,00,000/-	INR 24,50,00,000/-	No	N.A.	-

B. Statement of deviation/ variation in use of Issue proceeds:

Particulars	Remarks
Name of listed entity	Moneyboxx Finance Limited
Mode of fund raising	Private placement
Type of instrument	Non-convertible Debentures
Date of raising funds	February 21, 2024
Amount raised	INR 24,50,00,000/- (Indian Rupees Twenty-Four Crores and Fifty Lakhs Only)
Report filed for quarter ended	March 31, 2024
Is there a deviation/ variation in use of funds raised?	No
Whether any approval is required to vary the objects of the issued in the prospectus/ offer document?	No
If yes, details of the approval so required?	N.A.
Date of approval	N.A.
Explanation for the deviation/ variation	N.A.
Comments of the audit committee after review	N.A.
Comments of the auditors, if any	N.A.
Objects for which funds have been raised and where there has been a deviation/ variation, in the following table:	





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Original Object	Modified Object, if any	Original Allocation	Modified Allocation, If any	Funds Utilised	Amount of Deviation/Variation for the quarter according to applicable object	Remarks
To support the expansion of business, general corporate purposes, working capital requirement and such other purposes as the board may decide.	N.A.	INR 24,50,00,000/-	N.A.	INR 24,50,00,000/-	Nil	-

Deviation could mean:

- a. Deviation in the objects or purposes for which the funds have been raised.
- b. Deviation in the amount of funds actually utilized as against what was originally disclosed.

Name of signatory: Semant Juneja
Designation: Company Secretary and Compliance Officer
Date: 17.05.2024