

To,
Department of Corporate Relations,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001

Dated: August 10, 2022

Ref: (MONEYBOXX | 538446) INE296Q01012)

Sub.: Intimation of Outcome of the Meeting of Board of Director(s) (The Board) of Moneyboxx Finance Limited (“The Company”)

Dear Sir/Madam,

In compliance with the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”), as amended from time to time, we would like to inform that the Board, in its meeting held on August 10, 2022, through video conferencing, inter alia approved and took on record the following matter such as:

1. Approved and took on record the Un-audited Financial Results of the Company for the quarter ended June 30, 2022 pursuant to the Regulation 30 and 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015. The said results were reviewed by the Audit Committee of the Board at its meeting held earlier today.

The copies of the Financial Results along with the Limited Review Report issued by M/s. Gaur & Associates, Chartered Accountants (Statutory Auditors of the Company) are enclosed herewith as “Annexure-A”

2. Issuance of up to maximum of **11,70,000** Convertible Warrants of face value of Rs. 10/- each, on a preferential basis (“Preferential Issue”) in accordance with Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (“SEBI ICDR Regulations”), as amended, and other applicable laws, at a price as may be determined on the relevant date in terms of SEBI (ICDR) Regulations, subject to the approval of the Members of the Company and such regulatory/ statutory authorities as may be applicable. The information in this regard pursuant to Regulation 30 of the SEBI Listing Regulations read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015, is enclosed as **Annexure-1** to this letter.
3. The Board has also approved Convening of an 28th Annual General Meeting of the Members of the Company through Video Conferencing (VC)/Other Audio-Visual Means (OAVM) on Monday, September 19, 2022, along with draft notice convening the meeting to be issued and dispatched to the shareholders for seeking their approval inter alia on above cited matters.

The meeting commenced at 11:40 A.M. ended at 12:25 P.M. Kindly take the above information on your record and oblige.

Thanking you,
For **MONEYBOXX FINANCE LIMITED**


(Bhanu Priya)
Company Secretary & Compliance Officer
M.no- A36312



Annexure-1

S. No.	Particulars	Details
1	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Warrants convertible into Equity Shares
2	Type of Issuance	Preferential Issue
3	Total number of securities proposed to be issued or total amount for which the securities will be issued (approximately)	Up to maximum of 11,70,000 number of warrants convertible into equivalent number of equity shares.
4	<p>In case of preferential issue the listed entity shall disclose the following additional details to the Stock Exchange(s):</p> <p>i. Names of Investor(s)</p> <p>ii. Post allotment of securities – outcome of the subscription, issue price/ allotted price (in case of convertibles), number of investors</p> <p>iii. In case of convertibles – intimation on conversion of securities or on lapse of the tenure of the instrument</p>	<p>Mr. Deepak Aggarwal and Mr. Mayur Modi (Promoter Category)</p> <p>The Issue price/ allotted price of warrants shall be determined on the relevant date pursuant to the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018. The total number of investors are two.</p> <p>Each Warrant is convertible into One (1) equity share and the conversion can be exercised at any time within a period of 18 months from the date of allotment, in one or more tranches, as the case may be and on such other terms and conditions as applicable.</p> <p>Option for conversion of warrants will be available upon payment of full price of warrant before such exercise of option.</p> <p>The Warrants proposed to be issued shall be subject to appropriate adjustment, if during the interim period, the Company makes any issue of equity shares by way of capitalization of profits or reserves, demerger/ realignment, rights issue or undertakes consolidation/ sub-division/ reclassification of equity shares or such other similar events or circumstances requiring adjustments.</p>

Deepak





**LIMITED REVIEW REPORT ON THE UNAUDITED FINANCIAL
RESULTS FOR THE QUARTER ENDED JUNE 30, 2022**

TO THE BOARD OF DIRECTORS OF MONEYBOXX FINANCE LIMITED

We have reviewed the accompanying statement of unaudited financial results ('the Statement') of **Moneyboxx Finance Limited** ('the Company') for the quarter ended 30th June 2022, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), including relevant circulars issued by the SEBI from time to time.

These statements are the responsibility of the Company's Management and have been approved by its Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" "(IND As 34)", prescribed under section 133 of the Companies Act, 2013 read with rules issued there under and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), including relevant circulars issued by the SEBI from time to time. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in Ind AS 34, prescribed under Section 133 of the Act, and other accounting principles generally accepted in India, has not disclosed the information



required to be disclosed in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), including the manner in which it is to be disclosed, or that it contains any material misstatement.

For GAUR & ASSOCIATES

Chartered Accountants

FRN: 005354C

S. K. Gupta



S. K. Gupta

Partner

M. No. 016746

UDIN: 22016746A0SEHM7418

Place: DELHI

Date: 10.08.2022

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2022

PARTICULARS	QUARTER ENDED		YEAR ENDED	
	30-06-2022 UNAUDITED	31-03-2022 AUDITED	30-06-2021 UNAUDITED	31-03-2022 AUDITED
I Interest, Fees & Commission Earned (a)+(b)	847,463	761,468	424,708	2,259,188
(a) Interest, Fees & Commission Income	847,463	761,468	424,708	2,259,188
(b) Other	-	-	-	-
II Other Income	0.156	0.709	0.332	71,411
III Total Income (I+II)	847,619	762,177	425,040	2,330,600
IV EXPENSES				
(a) Employee Benefit Expense	456,991	347,734	259,540	1,303,493
(b) Finance Cost	403,451	357,531	180,079	1,055,735
(c) Depreciation and amortisation expense	34,115	25,111	22,411	93,796
(d) Other Expenditure	124,349	139,513	59,467	396,305
Total Expense excluding provisions and contingencies (a+b+c+d)	1,018,906	869,889	521,497	2,849,328
V Operating Profit before Provisions and Contingencies (III-IV)	-171,287	-107,712	-96,457	-518,729
VI Provisions (other than tax) and Contingencies	36,513	47,148	12,915	133,625
VII Exceptional Items				
VIII Profit (+) / Loss (-) from Ordinary Activities before tax (V-VI-VII)	-207,800	-154,860	-109,372	-652,354
IX Tax Expense	-47,994	-112,809	-1,099	-280,341
a) Current Tax/Mat Tax				
b) Deferred Tax	-47,994	-112,809	-1,099	-280,341
X Net Profit(+)/ Loss(-) from Ordinary Activities after tax (VIII-IX)	-159,806	-42,051	-108,273	-372,013
XI Extraordinary Items (net of tax expense)	-	-	-	-
XII Net Profit (+) / Loss (-) for the period (X-XI)	-159,806	-42,051	-108,273	-372,013
XIII Other Comprehensive Income (Net of Tax)				
(i) Re-measurement of defined benefit plan	-	8,663	-	8,663
(ii) Income tax related to item no. (i) above	-	-2,252	-	-2,252
Other Comprehensive Income (Net of Tax)	-	6,411	-	6,410
XIV Total Comprehensive Income For the period (XII+XIII)	-159,806	-35,640	-108,273	-365,602
XV Paid-up Equity Share Capital (Face Value of Rs. 10/-)	2,340,535	2,159,950	2,008,165	2,159,950
XVI Reserve excluding Revaluation reserves as per balance sheet of previous accounting year	2,987,419	1,291,416	298,664	1,291,416
XVII Earnings per Share(before extraordinary items) of Rs. 10/- each (not annualised)				
(a) Basic	-0.721	-0.206	-0.539	-1.818
(b) Diluted	-0.721	-0.206	-0.539	-1.818

The accompanying notes are forming part of these financial results.

Place : Gurgaon
 Date : 10/08/2022



Notes

1. The quarter and three Months ended June 30 ,2022 financial results have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at the meeting held on August 10,2022. The statutory auditors have expressed an unmodified opinion on these results.
2. The Financial results of the Company have been prepared in accordance with Indian Accounting Standard (Ind AS) as per Companies (Indian Accounting Standards) Rules, 2015 (as amended from time to time) and notified under Section 133 of the Companies Act, 2013.
3. As the company is engaged in a single segment i.e., Financial Activities/Services, hence there is no separate reportable segment as per Ind AS 108.
4. During the quarter ended June 30, 2022, one complaint was received from the shareholder which was resolved within stipulated time and as on June 30, 2022 there were no pending complaints.
5. Further during this quarter ended on June 30,2022, the Company has raised INR 20.77 Crores of Equity Share Capital by issuing 18,05,851 Equity Shares with face value of Rs. 10 at the rate of Rs. 115 each on Private Placement basis.
6. Figures pertaining to previous periods have been regrouped, re-casted and rearranged, wherever necessary.

Place: Gurugram
Date: 10/08/2022

For Moneyboxx Finance Limited


Deepak Aggarwal
Whole-time Director
DIN: 03140334

