

Date: May 28, 2025

BSE Limited

Floor 25, Phiroze Jeejeebhoy Towers,
 Dalal Street
 Mumbai-400 001

Dear Sir/Madam,

Subject: Outcome of Board Meeting held on Wednesday, May 28, 2025

In furtherance to our previous intimation dated May 22, 2025, we wish to inform you that the Board of Directors of Moneyboxx Finance Limited ("the Company"), at its meeting held today i.e. May 28, 2025 (Wednesday) has inter alia discussed, considered, and approved the following:

1. **Approved audited financial statements (standalone) of the Company for the quarter and financial year ended March 31, 2025**

Considered and approved the audited standalone financial results of the Company prepared as per Indian Accounting Standard (Ind AS) for the quarter and financial year ended March 31, 2025.

In this regard, the Company is submitting the following documents pursuant to Regulation 30, 33, 52 and 54 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations'), as amended from time to time:

S.no	Particulars	Annexure
1.	Audited Standalone Financial Results along with Audit Report issued by statutory auditors of the Company, pursuant to Regulation 33 and Regulation 52 of the SEBI Listing Regulations.	Annexure-I
2.	Additional disclosure of ratios/ equivalent financial information pursuant to Regulation 52(4) of the Listing Regulations.	Annexure-II
3.	Declaration to the effect that the audit reports are submitted with unmodified opinion(s) (free from any qualifications), in terms of Regulation 33(3)(d) and Regulation 52(3)(a) of the SEBI (Listing Obligations and Disclosure Requirements), 2015 ('Listing Regulations')	Annexure-III
4.	Security Cover Certificate from M/s. Gaur & Associates, Statutory Auditors pursuant to Regulation 54(2)/ (3) of Listing Regulations.	Annexure-IV
5.	Statement of utilisation of issue proceeds as per Regulation 52(7) of Listing Regulations and Statement of material deviation(s) in the use of issue proceeds of non-convertible debentures from the objects of the issue, pursuant to Regulation 52(7A) of Listing Regulations	Annexure-V

6.	Statement of deviation(s) or variation(s) in respect of Preferential Issue (PI) as per Regulation 32(1) of the SEBI Listing Regulations;	Annexure-VI
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2. **Approved the proposal for filing of application with NSE for In-Principle approval for Listing of Equity Shares**

Pursuant to Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors of the Company, at its meeting held today, has approved the proposal to make an application to the National Stock Exchange of India Limited ("NSE") for obtaining in-principle approval for the listing of the Company's equity shares on NSE.

We are pleased to inform you that during the current financial year, the Company has met the eligibility criteria prescribed by NSE for listing of equity shares. Accordingly, the Company intends to initiate the process of filing the application with NSE for listing, in addition to the existing listing on BSE Limited.

Please note that the meeting of the Board of Director(s) commenced at 04:30 P.M. and concluded at 05:05 P.M. and Trading window for dealing in securities of the Company shall remain closed until 48 hours from this announcement in terms of the Company's Code of Conduct for Prohibition of Insider Trading and the provisions of the SEBI (Prohibition of Insider Trading) Regulations, 2015 and amendments thereto.

The aforesaid documents are also being uploaded on the website of the Company i.e. www.moneyboxxfinance.com

Kindly take the above intimation and documents on your record.

Thanking you,

Yours Faithfully

For Moneyboxx Finance Limited

Lalit Sharma
Company Secretary

Encl. As above

**INDEPENDENT AUDITOR'S REPORT ON AUDIT OF QUARTERLY AND
ANNUAL FINANCIAL RESULTS**

TO THE BOARD OF DIRECTORS OF MONEYBOXX FINANCE LIMITED

Opinion

We have audited the accompanying Statement of Financial Results of **MONEYBOXX FINANCE LIMITED** (the "Company"), for the three months and year ended March 31, 2025 (the "Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us, the statement:

- a) is presented in accordance with the requirements of Regulation 33 of the Listing Regulations; and
- b) gives a true and fair view in conformity with the recognition and measurement principles laid down in the Indian Accounting Standards and other accounting principles generally accepted in India of the net profit and total comprehensive income and other financial information of the Company for the quarter and year ended March 31, 2025.

Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing ("SA"s) specified under section 143(10) of the Companies Act, 2013 ("the Act"). Our responsibilities under those Standards are further described in Auditor's Responsibilities for the Audit of the Statement section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India (ICAI) together with the ethical requirements that are relevant to our audit of the Statement for the three months and year ended March 31, 2025 under the provisions of the Act and the Rules made there under, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the ICAI's Code of Ethics. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion on the financial statements.



Management's Responsibility for the Financial Statements

This Statement is the responsibility of the Board of Directors and has been approved by them for the issuance. The statement has been compiled from the related audited Interim condensed financial information for the three months and year ended March 31, 2025. This responsibility includes preparation and presentation of the Statement that give a true and fair view of the net Profit and other comprehensive income/(loss) and other financial information in accordance with the recognition and measurement principles laid down in the Indian Accounting Standards prescribed under section 133 of the Act read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulations 33 of the Listing Regulations. The respective Board of Directors of the company are responsible for maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the financial results that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the Statement, the Board of Directors are responsible for assessing the company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the respective Board of Directors either intends to liquidate the company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors are responsible for overseeing the Company's financial reporting process.

Auditor's Responsibilities for the Audit of the Financial Statements

Our objectives are to obtain reasonable assurance about whether the Statement as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these Financial Results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the Statement, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one



resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.

- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the Company's internal control.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by management.
- Evaluate the appropriateness and reasonableness of disclosures made by the Board of Directors in terms of the requirements specified under Regulations 33 of the Listing Regulations.
- Conclude on the appropriateness of management's use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the Statement or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the Statement, including the disclosures, and whether the Statement represents the underlying transactions and events in a manner that achieves fair presentation.

Materiality is the magnitude of misstatements in the Statement that, individually or in aggregate, makes it probable that the economic decisions of a reasonably knowledgeable user of the Statement may be influenced. We consider quantitative materiality and qualitative factors (i) in planning the scope of our audit work and in evaluating the results of our work; and (ii) to evaluate the effect of any identified misstatements in the Statement.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.



Other Matter

The statement includes the results for the quarter ended March 31, 2025 being the balancing figure between the audited figure in respect of the full financial year ended March 31, 2025 and the published unaudited year-to-date figures up to the third quarter of the current financial year, which were subjected to a limited review by us, as required under the Listing regulations. Our opinion on the Statement is not modified in respect of this matter.

For GAUR & ASSOCIATES

Chartered Accountants

FRN: 005354C

S. K. Gupta

S. K. Gupta

Partner

M. No. 016746

UDIN: 25016746BM6Y EJ 2231



Place: New Delhi

Date: 28/05/2025

MONEYBOXX FINANCE LIMITED

CIN : L30007DL1994PLC260191

Reg. Office: 523-A Somdutt Chamber-II, 9 Bhikaji Cama Place, New Delhi - 110066

Website: www.moneyboxxfinance.com|Email: info@moneyboxxfinance.com|Ph No.: 01145657452

Audited financial results for the quarter and year ended March 31, 2025

(Rs. in lakhs, except per share data)

Sl. No.	Particulars	Quarter ended			Year ended	
		31-Mar-25	31-Dec-24	31-Mar-24	31-Mar-25	31-Mar-24
		Audited	Unaudited	Audited	Audited	Audited
I	Revenue from operations					
(a)	Interest Income	4,750.74	4,244.54	3,471.64	17,060.29	10,761.32
(b)	Fees and Commission Income	415.15	397.71	330.90	1,585.62	1,000.40
(c)	Net gain on derecognition of financial instruments	-	387.89	352.69	940.37	813.17
(d)	Net gain on Fair Value Changes	41.90	144.29	74.99	308.19	194.47
	Total Revenue from operations (a+b+c+d)	5,207.79	5,174.43	4,230.21	19,894.47	12,769.36
II	Other Income	5.91	8.11	11.04	28.22	27.03
III	Total Income (I+II)	5,213.70	5,182.54	4,241.25	19,922.69	12,796.39
IV	EXPENSES					
(a)	Finance cost	1,674.69	1,586.43	1,347.17	6,330.87	4,281.36
(b)	Impairment on financial instruments	727.01	934.53	294.35	2,812.60	710.50
(c)	Employee benefit expense	2,282.39	2,001.31	1,357.38	7,779.76	4,706.76
(d)	Depreciation and amortisation expense	239.48	193.92	107.46	770.82	334.57
(e)	Other expenses	677.10	442.66	692.17	1,932.90	1,707.35
	Total Expense (a+b+c+d+e)	5,600.67	5,158.85	3,798.53	19,626.95	11,740.54
V	Profit before tax (III-IV)	(386.97)	23.69	442.72	295.74	1,055.85
VI	Tax Expense					
(a)	Current Tax	403.53	-	(54.14)	403.53	-
(b)	Deferred Tax	(261.94)	3.50	84.47	(232.69)	141.78
	Total tax expense (a+b)	141.59	3.50	30.33	170.84	141.78
VII	Profit after tax (V-VI)	(528.56)	20.19	412.39	124.90	914.07
VIII	Other Comprehensive Income (Net of Tax)					
	Items that will not be classified to profit & loss					
(i)	Re-measurement of defined benefit plan	(17.60)	-	(17.59)	(17.60)	(17.59)
(ii)	Income tax related to item no. (i) above	6.15	-	-	6.15	-
	Other Comprehensive Income (Net of Tax)	(11.45)	-	(17.59)	(11.45)	(17.59)
IX	Total Comprehensive Income for the period (VII+VIII)	(540.01)	20.19	394.80	113.45	896.48
X	Paid-up Equity Share Capital (Face Value of Rs.10/-)	3,265.10	3,263.77	3,049.17	3,265.10	3,049.17
XI	Other Equity				22,806.81	13,835.99
XII	Earnings per share (not annualised)					
	Basic	(1.62)	0.06	1.49	0.39	3.45
	Diluted	(1.61)	0.06	1.47	0.39	3.40



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Audited Balance Sheet as at March 31, 2025

(Rs. in Lakhs)

Sl. No.	Particulars	Year ended	
		31-Mar-25	31-Mar-24
		Audited	Audited
A	Assets		
I	Financial assets		
(a)	Cash and cash equivalents	13,713.03	9,598.36
(b)	Bank Balances other than cash and cash equivalents	3,391.64	1,765.23
(c)	Receivables	63.33	111.52
(d)	Loans	67,873.26	49,005.86
(e)	Investments	11.62	1,052.56
(f)	Other financial assets	4,189.07	2,296.95
		89,241.95	63,830.48
II	Non-financial assets		
(a)	Current tax assets (net)	229.41	285.29
(b)	Deferred tax assets (net)	772.91	534.07
(c)	Property, plant and equipment	978.11	658.91
(d)	Intangible asset under development	238.96	-
(e)	Other Intangible assets	486.70	546.26
(f)	Right of use asset	1,405.77	770.78
(g)	Other non-financial assets	1,023.37	289.96
		5,135.23	3,085.27
	Total assets	94,377.18	66,915.75
B	Liabilities and Equity		
	Liabilities		
I	Financial liabilities		
(a)	Payables		
(b)	Trade payables		
(i)	Total outstanding dues of micro enterprises and small enterprises	-	-
(ii)	Total outstanding dues of creditors other than micro enterprises and small enterprises	254.01	181.59
(c)	Debt securities	21,783.42	7,910.97
(d)	Borrowings (other than debt securities)	41,176.04	35,816.97
(e)	Subordinated liabilities	666.22	663.50
(f)	Lease Liability	1,538.08	831.55
(g)	Other financial liabilities	2,561.21	3,561.87
		67,978.98	48,966.45
II	Non-financial liabilities		
(a)	Provisions	-	97.23
(b)	Other non-financial liabilities	326.29	966.91
		326.29	1,064.14
III	Equity		
(a)	Equity share capital	3,265.10	3,049.17
(b)	Other equity	22,806.81	13,835.99
		26,071.91	16,885.16
	Total liabilities and equities	94,377.18	66,915.75



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Audited Cash Flow Statement for the year ended March 31, 2025

Sl. No.	Particulars	(Rs. in Lakhs)	
		Year ended	
		31-Mar-25	31-Mar-24
		Audited	Audited
A	CASH FLOW FROM OPERATING ACTIVITIES		
	Profit before Tax	295.74	1,055.85
	Adjustment for:		
	Interest Income	(17,060.29)	(10,761.32)
	Net gain on fair value change of investment	(308.19)	(194.48)
	Net gain on fair value change of other financial asset	(940.37)	(813.17)
	Gain on derecognition of lease	(2.12)	(5.92)
	Interest on income tax refund	(3.04)	-
	Profit on sale of property, plant and equipment	(0.02)	(1.64)
	Interest expense on borrowing	6,132.83	4,184.30
	Interest expense on lease liability	191.06	97.06
	Impairment on financial instruments	2,812.60	710.50
	Provision for gratuity	38.38	50.61
	Stock based payment to employees	159.26	164.59
	Depreciation and amortization	411.98	124.87
	Depreciation on right of use asset	358.84	209.70
	Operating profit before working capital changes	(7,913.34)	(5,179.05)
	Movement in working capital		
	(Increase)/ decrease in trade receivables	48.19	(106.52)
	(Increase)/ decrease in loan portfolio	(19,983.87)	(24,442.28)
	(Increase)/ decrease in other financial assets	(1,889.17)	(1,830.80)
	(Increase)/ decrease in other non-financial assets	(299.78)	(209.86)
	Increase/ (decrease) in trade payables	(332.57)	60.03
	Increase/ (decrease) in other financial liabilities	(1,004.09)	2,525.23
	Increase/ (decrease) in non-financial liabilities	(793.86)	787.02
	Cash generated from operations	(32,168.49)	(28,396.23)
	Interest income received	16,235.64	10,701.45
	Finance cost paid	(6,212.09)	(4,494.64)
		(22,144.94)	(22,189.42)
	Income tax paid (net of refunds)	(344.61)	(176.32)
	Net cash flows from/(used in) operating activities (A)	(22,489.55)	(22,365.74)
B	CASH FLOW FROM INVESTING ACTIVITIES		
	Purchase of property, plant and equipment and intangible asset	(935.79)	(585.94)
	Increase/Decrease in FD & FLDG	(1,560.47)	(1,010.47)
	Proceeds from sale of property, plant and equipment	0.05	127.44
	Proceed/ (purchase) of investments	1,349.13	(658.08)
	Net cash from/(used in) Investing activities (B)	(1,147.08)	(2,127.05)
C	CASH FLOW FROM FINANCING ACTIVITIES		
	Proceeds from issue of equity shares including securities premium (net of expenses)	8,914.04	8,184.27
	Proceeds from borrowings from Financial Institutions	49,400.00	37,573.55
	Repayment of borrowings from Financial Institutions	(30,086.50)	(17,062.03)
	Payment of lease liabilities	(476.24)	(262.77)
	Net Cash from/(used in) Financing activities(C)	27,751.30	28,433.02
	Net (Decrease)/Increase in Cash and Cash Equivalents (A+B+C)	4,114.67	3,940.23
	Cash and cash equivalents at beginnings of year	9,598.36	5,658.13
	Cash and cash equivalents at end of year	13,713.03	9,598.36

The above Statement of Cash Flow has been prepared under the 'Indirect Method' as set out in Ind AS-7 on 'Statement of Cash Flows'.



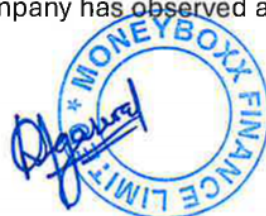
MONEYBOXX FINANCE LIMITED

CIN: L30007DL1994PLC260191

Statement of audited financial results for the quarter and financial year ended March 31, 2025

Notes:

1. Moneyboxx Finance Limited ("the Company") is a Non-Banking Financial Company registered with the Reserve Bank of India ("the RBI"), classified as NBFC - Base Layer under the Master Direction - Reserve Bank of India (Non-Banking Financial Company- Scale Based Regulation) Directions, 2023 dated October 19, 2023 read with the Scale Based Regulation (SBR): A Revised Regulatory Framework for NBFCs dated October 22, 2021 issued by RBI.
2. The quarter ended March 31, 2025, financial results have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at the meeting held on May 28, 2025. The above results have been subjected to audit by the statutory auditor of the Company.
3. The financial results of the Company have been prepared in accordance with Indian Accounting Standards prescribed under section 133 of the Companies Act, 2013 read with the Companies (Indian Accounting Standards) Rules, 2015 as amended from time to time and other recognised accounting practices generally accepted in India along with the circulars, guidelines and directions issued by the Reserve Bank of India (RBI) from time to time.
4. Further, during the quarter ended March 31, 2025, the Company has issued and allotted Secured Listed Fully Redeemable NCD amounting to Rs. 155 crores.
5. All the secured non-convertible debentures (NCD) of the Company are fully secured by hypothecation of book debts/ loan receivables to the extent as stated in the respective information memorandum. The Company has at all times, for the secured NCDs, maintained sufficient asset cover as stated in the respective information memorandum towards the principal amount, interest accrued thereon, and such other sums as mentioned therein.
6. The Company is engaged primarily in the business of financing and accordingly there are no separate reportable segments as per the IND AS 108 "Operating Segments" specified under Section 133 of the Act.
7. During the quarter ended March 31, 2025, the Company has allotted 13,200 Equity Shares with face value of Rs. 10 each under Employee Scheme of Options (ESOP) at the exercise price of Rs. 115 each.
8. Unsecured loan industry witnessed increase in delinquencies starting Q1 of FY25 owing to various factors, including, subdued rural economic growth, general elections, erratic weather (heatwaves, floods in certain areas) and high indebtedness in certain segments. In line with the overall industry trend, the Company experienced an increase in delinquency, and consequently, higher credit costs in FY25 year-to-date. However, slippages have been declining and with intensified collection efforts, the Company has observed a turnaround in collection efficiency from November 2024 onwards.



The Company expects significant improvement on the back of focussed collection efforts and improving rural demand in FY25. Capital adequacy ratio remained healthy at 29.25% and debt-to-equity ratio low at 2.44 times as on March 31, 2025. Moreover, increasing focus on secured lending (50% of disbursements in FY25 and 45% of AUM as of Mar'25) and improving geographic diversification with presence in 12 states spread across India is expected to yield stability in asset quality going forward.

The Company was non-compliant with certain asset quality covenants of the lenders since December 31, 2024. It has requested waiver for the covenant breaches and none of the lenders has taken any adverse action. Further, new sanction with revised covenants has also been received from many existing & new lenders in Q4 FY25.

9. Disclosures in compliance with Regulation 52 (4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the quarter ended March 31, 2025, is attached as Annexure 1.
10. There were no investor complaints known to the Company outstanding at the beginning and at the end of the quarter ended March 31, 2025.
11. The figures for the corresponding previous periods have been regrouped/ reclassified wherever necessary, to make them comparable.

The figures for the quarter ended March 31, 2025, are the balancing figures between the audited figures of the full financial year and the limited reviewed year-to-date figures up to the third quarter of the financial year.

Place: Gurugram
Date: May 28, 2025

For **Moneyboxx Finance Limited**



Deepak Aggarwal
Whole-time Director
DIN: 03140334

Disclosures in compliance with Regulation 52(4) of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 for the financial year ended March 31, 2025

S.No.	Particulars	As at March 31, 2025
1.	Debt-equity ratio (Debt Securities+Borrowings (Other than debt securities))/ net worth i.e. (Equity share capital + Other equity) ¹	2.44
2.	Debt service coverage ratio ²	NA
3.	Interest service coverage ratio ²	NA
4.	Outstanding redeemable preference shares ²	NA
5.	Capital redemption reserve/debenture redemption reserve ²	NA
6.	Current ratio ²	NA
7.	Long term debt to working capital ²	NA
8.	Bad debts to Account receivable ratio ²	NA
9.	Current liability ratio ²	NA
10.	Debtors' turnover ratio ²	NA
11.	Inventory turnover ²	NA
12.	Operating margin (%) ²	NA
13.	Total debts to total assets (Debt Securities and Borrowings / Total Assets) ³	0.67
14.	Net worth (Equity share capital + Other equity) (Rs. In lakhs) ⁴	26,071.91
15.	Gross Stage 3 Assets Ratio (Gross Stage 3 loans are loans that are credit impaired as per Ind-AS-109) ⁵	6.61%
16.	Net Stage 3 Assets Ratio (Gross Stage 3 loans - Impairment Loss allowance for Stage 3 loans) ⁵	3.42%
17.	Capital to risk weighted assets ratio ⁶	29.25%
18.	Outstanding Redeemable Preference shares ²	NA
19.	Security cover over listed non-convertible debentures (Security cover over listed non-convertible debentures represent the number of times the listed non-convertible debentures is covered through the term loans provided as security.)	1.1
20.	Net profit margin (%) (Profit after tax for the period / Total Income) ⁷	0.63%
21.	Net profit after tax (Rs. In lakhs)	124.90
22.	Earnings per equity share	
	a. Basic	0.39
	b. Diluted	0.39

Notes-

1. Debt-equity ratio = (Debt securities+ Borrowings (other than debt securities) + Subordinated liabilities) / Networkth.
2. The Company is registered under the Reserve Bank of India Act, 1934 as Non-Banking Financial Company, hence these ratios are not applicable.
3. Total debts to total assets = (Debt securities+ Borrowings (other than debt securities) + Subordinated liabilities) / Total assets.
4. Net worth= Equity share capital + Other equity.
5. GNPA is calculated for owned book.
6. Capital to risk-weighted assets ratio and Liquidity coverage ratio, are calculated as per the RBI guidelines.
7. Net profit margin = Net profit after tax / Total income.





MONEYBOXX FINANCE LIMITED
CIN L30007DL1994PLC260191
Registered Office: 523-A, Somdutt Chambers-II,
9, Bhikaji Cama Place, New Delhi-110066, India
Tel: 01145657452
E-mail: info@moneyboxxfinance.com
Website: www.moneyboxxfinance.com

Annexure - III

Date: May 28, 2025

BSE Limited

Floor 25, Phiroze Jeejeebhoy Towers,
Dalal Street
Mumbai-400 001

Dear Sir/Madam,

Subject: Declaration in terms of Regulation 33(3)(d) and 52(3)(a) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, (SEBI Listing Regulations)

Pursuant to Regulation 33(3)(d) and 52(3)(a) of SEBI Listing Regulations, we declare that M/s Gaur & Associates, Statutory Auditors of the Company, have submitted the Audit Reports with unmodified opinion(s) for Annual Audited Financial Results (standalone) for the financial year ended March 31, 2025.

Thanking You,

Yours faithfully

For **Moneyboxx Finance Limited**


Deepak Aggarwal
Co-CEO, CFO and Whole time Director

To,
The Board of Directors,
MONEYBOXX FINANCE LIMITED
Delhi-110066

Independent Auditor's certificate as per Regulation 54 and 56(1)(d) of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 (the "Regulations") as at March 31, 2025, in respect of Moneyboxx Finance Limited (the Company)

1. The management has requested us to certify the particulars contained in the accompanying Statement of Information for listed Non-Convertible Debentures ('NCDs') as at March 31, 2025. This Statement has been prepared by the Company to comply with the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015 as amended till date (referred to as the 'Regulations') and as per circular no. SEBI/HO/MIRSD/MIRSD_CRADT/CIR/P/2022/67 dated May 19, 2022 for the purpose of its onward submission to "Catalyst Trusteeship Limited" (referred to as the 'Company's Debenture Trustee').

Management's responsibility for the Statement

2. The preparation of the Statement is the responsibility of the Company's management including the creation and maintenance of all accounting and other records supporting its contents. This responsibility includes the design, implementation and maintenance of internal control relevant to the preparation and presentation of the Statement and applying an appropriate basis of preparation; and making estimates that are reasonable in the circumstances.
3. The Management is also responsible for ensuring the compliance with the requirements of the regulations and the Debenture Trust Deed ('DTD') for all listed NCDs issued and for providing all relevant information to the Debenture Trustee, including amongst others, maintaining Asset Coverage Ratio and for preparation and maintenance of covenants list and compliance with such covenants on a continuous basis as per the debenture trust deed.

Auditor's responsibility for the Statement

4. It is our responsibility to obtain limited assurance and form an opinion as to whether the Statement is in agreement with the unaudited books of accounts and records furnished to us by the Company. We have relied on the said books of accounts and records furnished by the Company as on March 31, 2025. These books of accounts are unaudited and subject to limited review conducted by us in accordance with the Standard on Review Engagement (SRE) 2410, 'Review of Interim Financial Information Performed by Independent Auditor of the Entity' issued by Institute of Chartered Accountants of India ('ICAI'). The procedures performed in limited assurance engagement vary in nature and timing from, and are less in extent than for, a reasonable assurance engagement. Consequently, the level of assurance obtained in



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limited assurance engagement is substantially lower than the assurance that would have been obtained had a reasonable assurance engagement been performed.

5. Pursuant to the request from management and is required by the Company's Debenture Trustee, it is our responsibility to examine the books and other records of the Company and provide limited assurance on whether the Company has maintained the required asset cover and complied with the covenants (as set out in the Statement) as per the requirements of DTDs for all outstanding listed NCDs and nothing has come to our attention that causes us to believe that the Statement and calculation thereof is not arithmetically accurate.
6. We have performed the following procedures in relation to the Statement:
 - (a) Obtained a list of receivables pledged as security against the outstanding listed NCDs;
 - (b) Read the information memorandum and debenture trust deed in relation the non-convertible debentures issued by the Company to assess the nature of the debentures i.e., secured or unsecured;
 - (c) Traced the amounts forming part of the Statement with the unaudited financial statements, underlying books of account and other relevant records and documents maintained by the Company as at March 31, 2025 and verified the arithmetical accuracy of the same;
 - (d) For the period ended March 31, 2025, we have verified Company's compliance with the debt covenants mentioned in Information Memorandums; and
 - (e) Recomputed the asset coverage ratio;
7. We conducted our examination in accordance with the 'Guidance Note on Reports or Certificates for Special Purposes (Revised 2016)' ('the Guidance Note') issued by the Institute of Chartered Accountants of India ('ICAI'). The Guidance Note requires that we comply with the ethical requirements of the Code of Ethics issued by the ICAI.
8. We have complied with the relevant applicable requirements of the Standard on Quality Control ('SQC') 1, Quality Control for Firms that Perform Audits and Reviews of Historical Financial Information, and Other Assurance and Related Services Engagements.

Opinion

9. Based on the procedures performed as mentioned in paragraph 5 & 6 above, records, documents and unaudited financial statements for the period ended March 31, 2025 of the Company produced to us and information, explanations and representation given to us, nothing has come to our attention that causes us to believe that:
 - a. the particulars furnished in the Statement have not been accurately extracted from the unaudited financial statements for the period ended March 31, 2025, records and other documents of the Company as at March 31, 2025;



- b. the asset cover maintained by the Company against the outstanding listed NCDs are not in line with respective DTDs;
- c. the Company has not complied with the covenants as set out in the Statement; and
- d. the Statement is not arithmetically accurate.

Emphasis of Matter

We would like to draw attention towards the non-compliance of the asset quality covenants as set out in the respective DTDs as at 31st March 2025, as indicated in Annexure II of the statement. However, the Company is in discussion with the Debenture Trustee for seeking waiver for the same and our opinion is not modified in this matter.

Restriction on use

10. This certificate has been issued at the request of the Company to comply with the aforesaid Regulations. As a result, this certificate may not be suitable for any other purpose and is intended solely and entirely for the above-mentioned purpose. Accordingly, our certificate should not be quoted or referred to in any other document or made available to any other person or persons without our prior written consent. Also, we neither accept nor assume any duty or liability for any other purpose or to any other party to whom our certificate is shown or into whose hands it may come without our prior consent in writing.

Statement for Asset Coverage Ratio by Debenture Trustee in respect of Listed Debt Securities as at March 31, 2025

- a) We, the Company vide its Board Resolutions and Information Memorandums / Offer Documents and under various Debenture Trust Deeds, have issued the following listed debt securities outstanding as at March 31, 2025: -

Description of NCD issued	ISIN	Private Placement/Public Issue	Secured/Unsecured	Issued Amount (Rs. In crores)
2500, 13.15% p.a. Secured Listed Fully Redeemable NCD of face value of Rs. 1,00,000/- each (Allotment on November 23, 2023)	INE296Q07043	Private Placement	Secured	25.00
2450, 13.15% p.a. Secured Listed Fully Redeemable NCD of face value of Rs. 1,00,000/- each (Allotment on Feb 21, 2024)	INE296Q07050	Private Placement	Secured	24.50



3000, 12% p.a. Secured Listed Fully Redeemable NCD of face value of Rs. 1,00,000/- each (Allotment on Nov 11, 2024)	INE296Q07068	Private Placement	Secured	30.00
1900, 12% p.a. Secured Listed Fully Redeemable NCD of face value of Rs. 1,00,000/- each (Allotment on Feb 24, 2025)	INE296Q07084	Private Placement	Secured	19.00
2100, 12% p.a. Secured Listed Fully Redeemable NCD of face value of Rs. 1,00,000/- each (Allotment on Feb 24, 2025)	INE296Q07076	Private Placement	Secured	21.00
2500, 12% p.a. Secured Listed Fully Redeemable NCD of face value of Rs. 1,00,000/- each (Allotment on Mar 03, 2025)	INE296Q07092	Private Placement	Secured	25.00
1500, 12.55% p.a. Secured Listed Fully Redeemable NCD of face value of Rs. 1,00,000/- each (Allotment on Mar 03, 2025)	INE296Q07100	Private Placement	Secured	15.00
15,000, 11.75% p.a. Secured Listed Fully Redeemable NCD of face value of Rs. 10,000/- each (Allotment on March 13, 2025)	INE296Q07118	Private Placement	Secured	15.00
6000, 12.50% p.a. Secured Listed Fully Redeemable NCD of face value of Rs. 1,00,000/- each (Allotment on March 20, 2025)	INE296Q07126	Private Placement	Secured	60.00
Total				234.50



b) Asset Cover for listed debt securities:

- i. The financial information as on March 31, 2025 has been extracted from the unaudited books of accounts for the period ended March 31, 2025 and other relevant records of the listed entity;
- ii. The assets of the listed entity provide coverage of 1.13 times on the exclusive charge of specific book debt on the principal amount, which is in accordance with the terms of respective borrowing arrangement (calculation as per statement of asset cover ratio Annexure- I attached).

c.) Compliance of all the covenants/terms of the issue in respect of listed debt securities of the listed entity:

We have examined the compliances made by the listed entity in respect of the covenants/terms of the issue of the listed debt securities (NCD's) and certify that such covenants/terms of the issue have been complied by the listed entity.

For GAUR & ASSOCIATES

Chartered Accountants

FRN: 005354C

Satish K. Gupta



S. K. Gupta

Partner

M. No. 016746

UDIN: 25016746BM6YEK2558

Place: New Delhi

Date: 28/05/2025

Annexure - I

Column A	Column B	Column C	Column D	Column E	Column F	Column G	Column H	Column I	Column J	Column K	Column L	Column M	Column N	Column O
Particulars	Description of asset for which this certificate relates	Exclusive Charge	Part: Passu Charge	Part: Passu Charge	Part: Passu Charge	Assets not offered as Security	Eliminal on (amount in negative)	(Total C to H)	Marked Value for Assets charged on Exclusion	Marked Value for Assets charged on Exclusion	Carrying/Book value for exclusive charge assets, where market value is not ascertainable or applicable (For eg. Bank Balance, DERA market value is not applicable)	Major Value for Part Passu charge Assets (For eg. Bank Balance, DERA market value is not applicable)	Carrying/Book value for part passu charge assets where market value is not ascertainable or applicable (For eg. Bank Balance, DERA market value is not applicable)	Rs in Lakhs
ASSETS		Book Value	Yes/No	with part-passu charge	Book Value									
Property, Plant and Equipment		885.06	No	NA	NA	92.05		978.11						
Capital			No	NA	NA									
Work-in-Progress			No	NA	NA									
Right of Use Assets			No	NA	NA	1,405.77		1,405.77						
Goodwill			No	NA	NA									
Intangible Assets			No	NA	NA	486.70		486.70						
Intangible Assets under Development			No	NA	NA	238.96		238.96						
Investments														
Loans			No	NA	NA	11.62		11.62						
Investories		19,092.34	No	NA	NA	9,832.52		67,873.26						
Trade			No	NA	NA									
Receivables			No	NA	NA	63.33		63.33						
Cash and Cash Equivalents			No	NA	NA	13,713.03		13,713.03						
Bank Balances		745.00	No	NA	NA	2,646.64		3,391.64						
Other Cash and Cash Equivalents														
Others		2605.35	No	NA	NA	3,609.41		6,214.76						
Total		23,328.75				32,100.03		94,377.18						



Annexure II: Details of breaches of financial covenant with respect to listed Non-Convertible Debentures (NCDs) outstanding as at 31st March 2025

S. No.	Description of NCD issued	ISIN	Financial Covenants	Status as on 31st Mar 2025
1	2500, 13.15% p.a. Secured Listed Fully Redeemable NCD of face value of Rs. 1,00,000/- each (Allotment on November 23, 2023)	INE296Q07043	PAR>90 shall not exceed 3% of Gross Loan Portfolio. PAR>90 net or provisioning shall not exceed 1.5% of Gross Loan Portfolio. PAR>90 net and net charge offs of the company shall not exceed 3.5% of Gross Loan Portfolio.	The Company is not in compliance with this covenant for the quarter ending March 31, 2025, with an actual PAR 90 of 6.93%, PAR 90 net or provisioning of 4.58% and sum of PAR 90 and Write-off of 7.75% as against the covenant of 3%, 1.5% and 3.5% respectively.
2	2450, 13.15% p.a. Secured Listed Fully Redeemable NCD of face value of Rs. 1,00,000/- each (Allotment on Feb 21, 2024)	INE296Q07050	PAR>90 shall not exceed 3% of Gross Loan Portfolio. PAR>90 net or provisioning shall not exceed 1.5% of Gross Loan Portfolio. Maximum permissible ratio of sum of PAR>90 and write-off (on the Company's entire portfolio including receivables sold or discounted on non-recourse basis) to Gross Loan Portfolio shall be 3.50%. Write-offs will be considered for trailing 12 months.	The Company is not in compliance with this covenant for the quarter ending March 31, 2025, with an actual PAR 90 of 6.93%, PAR 90 net or provisioning of 4.58% and sum of PAR 90 and Write-off of 7.75% as against the covenant of 3%, 1.5% and 3.5% respectively.
3	3000, 12% p.a. Secured Listed Fully Redeemable NCD of face value of Rs. 1,00,000/- each (Allotment on Nov 11, 2024)	INE296Q07068	PAR>90 shall not exceed 4% (Four percent) till June'25 and after this it shall not be more than 3% (Three percent) of Gross Loan Portfolio. PAR>90 net of provisioning shall not exceed 3% (Three percent) till June'25 and after this it shall not be more than 2% (Two percent) of Gross Loan Portfolio of Gross Loan Portfolio. Maximum permissible ratio of sum of PAR>90 and write-off (on the Company's entire portfolio including receivables sold or discounted on non-recourse basis) to	The Company is not in compliance with this covenant for the quarter ending March 31, 2025, with an actual PAR 90 of 6.93%, PAR 90 net or provisioning of 4.58% and sum of PAR 90 and Write-off of 7.75% as against the covenant of 4%, 3% and 5% respectively till June 2025.



			<p>Gross Loan Portfolio shall be 5% till June'25 and after this it shall not be more than 3.5% (Three and half percent). Write-offs will be considered for trailing 12 months.</p>	
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MONEYBOXX FINANCE LIMITED
CIN L30007DL1994PLC260191
Registered Office: 523-A, Soundutt Chambers-II,
9, Bhikaji Cama Place, New Delhi-110066, India
Tel: 01145657452
E-mail: info@moneyboxxfinance.com
Website: www.moneyboxxfinance.com

Annexure - II

A. Statement of utilization of issue proceeds:

1. ISIN: INE296Q07084 & INE296Q07076

Name of the Issuer	ISIN	Mode of Fund Raising (Public Issues/ Private placement)	Type of Instrument	Date of raising funds	Amount Raised	Funds utilized	Any deviation (Yes/ No)	If it is Yes, then specify the purpose for which the funds were utilized	Remark, if any
1	2	3	4	5	6	7	8	9	10
Moneyboxx Finance Limited	INE296Q07084 & INE296Q07076	Private Placement	Non-Convertible Debentures	24.02.2025	INR 40,00,00,000/-	INR 40,00,00,000/-	No	N.A.	-

B. Statement of deviation/ variation in use of Issue proceeds:



Particulars	Remarks
Name of listed entity	Moneyboxx Finance Limited
Mode of fund raising	Private placement
Type of instrument	Non-convertible Debentures
Date of raising funds	24.02.2024
Amount raised	INR 40,00,00,000/- (Indian Rupees Forty Crores Only)
Report filed for quarter ended	March 31, 2025
Is there a deviation/ variation in use of funds raised?	No
Whether any approval is required to vary the objects of the issued in the prospectus/ offer document?	No
If yes, details of the approval so required?	N.A.
Date of approval	N.A.
Explanation for the deviation/ variation	N.A.
Comments of the audit committee after review	N.A.
Comments of the auditors, if any	N.A.
Objects for which funds have been raised and where there has been a deviation/ variation, in the following table:	

Corporate Office- Block A, DLF Building 8, 4th Floor DLF Cyber City, Gurugram, Haryana, India, 122002
Head Office- 411A, Kanakia Walisireet, Chakala, Andheri Kuria Rd, Andheri (East), Mumbai - 400093





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Tel: 01145657452
E-mail: info@moneyboxxfinance.com
Website: www.moneyboxxfinance.com

Original Object	Modified Object if any	Original Allocation	Modified Allocation, If any	Funds Utilised	Amount of Deviation/Variation for the quarter according to applicable object	Remarks
For the purpose of on-lending.	N.A.	INR 40,00,00,000/-	N.A.	INR 40,00,00,000/-	Nil	
Deviation could mean:						
a. Deviation in the objects or purposes for which the funds have been raised.						
b. Deviation in the amount of funds actually utilized as against what was originally disclosed.						
<div> </div> <p>Name of signatory: Lalit Sharma Designation: Company Secretary and Compliance Officer Date: 28.05.2025</p>						



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Website: www.moneyboxxfinance.com

A. Statement of utilization of issue proceeds:

2. ISIN: INE296Q07092 & INE296Q07100

Name of the Issuer	ISIN	Mode of Fund Raising (Public Issues/ Private placement)	Type of instrument	Date of raising funds	Amount Raised	Funds utilized	Any deviation (Yes/ No)	If 8 is Yes, then specify the purpose for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
Moneyboxx Finance Limited	INE296Q07092 & INE296Q07100	Private Placement	Non-Convertible Debentures	03.03.2025	INR 40,00,00,000/-	INR 40,00,00,000/-	No	N.A.	-



B. Statement of deviation/ variation in use of Issue proceeds:

Particulars	Remarks
Name of listed entity	Moneyboxx Finance Limited
Mode of fund raising	Private placement
Type of instrument	Non-convertible Debentures
Date of raising funds	03.03.2025
Amount raised	INR 40,00,00,000/- (Indian Rupees Forty Crores Only)
Report filed for quarter ended	March 31, 2025
Is there a deviation/ variation in use of funds raised?	No
Whether any approval is required to vary the objects of the Issued in the prospectus/ offer document?	No
If yes, details of the approval so required?	N.A.
Date of approval	N.A.
Explanation for the deviation/ variation	N.A.
Comments of the audit committee after review	N.A.
Comments of the auditors, if any	N.A.
Objects for which funds have been raised and where there has been a deviation/ variation, in the following table:	





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E-mail: info@moneyboxxfinance.com
Website: www.moneyboxxfinance.com

Original Object	Modified Object, if any	Original Allocation	Modified Allocation, If any	Funds Utilised	Amount of Deviation/Variation for the quarter according to applicable	Remarks
For the purpose of on-lending.	N.A.	INR 40,00,00,000/-	N.A.	INR 40,00,00,000/-	Nil	
Deviation could mean:						
a. Deviation in the objects or purposes for which the funds have been raised.						
b. Deviation in the amount of funds actually utilized as against what was originally disclosed.						
<div> Name of signatory: Rajat Sharma Designation: Company Secretary and Compliance Officer Date: 28.05.2025</div> <div></div>						



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Website: www.moneyboxxfinance.com

3. ISIN: INE296Q07118

A. Statement of utilization of issue proceeds:

Name of the Issuer	ISIN	Mode of Fund Raising (Public Issues/ Private placement)	Type of instrument	Date of raising funds	Amount Raised	Funds utilized	Any deviation (Yes/ No)	If 8 is Yes, then specify the purpose for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
Moneyboxx Finance Limited	INE296Q07118	Private Placement	Non-Convertible Debentures	13.03.2025	INR 15,00,00,000/-	INR 15,00,00,000/-	No	N.A.	-

B. Statement of deviation/ variation in use of issue proceeds:

Particulars	Remarks
Name of listed entity	Moneyboxx Finance Limited
Mode of fund raising	Private placement
Type of instrument	Non-convertible Debentures
Date of raising funds	13.03.2025
Amount raised	INR 15,00,00,000/- (Indian Rupees Fifteen Crores Only)
Report filed for quarter ended	March 31, 2025
Is there a deviation/ variation in use of funds raised?	No
Whether any approval is required to vary the objects of the issued in the prospectus/ offer document?	No
If yes, details of the approval so required?	N.A.
Date of approval	N.A.
Explanation for the deviation/ variation	N.A.
Comments of the audit committee after review	N.A.
Comments of the auditors, if any	N.A.

Corporate Office- Block A, DLF Building 8, 4th Floor DLF Cyber City, Gurugram, Haryana, India, 122002
Head Office- 411A, Kanakia Wallstreet, Chakala, Andheri Kurla Rd, Andheri (East), Mumbai - 400093





E-mail: info@moneyboxfinance.com
Website: www.moneyboxfinance.com

Objects for which funds have been raised and where there has been a deviation/ variation, in the following table:

Original Object	Modified Object, if any	Original Allocation	Modified Allocation, If any	Funds Utilised	Amount of Deviation/Variation for the quarter according to applicable object	Remarks
For the purpose of on-lending-	N.A.	INR 15,00,00,000/-	N.A.	INR 15,00,00,000/-	Nil	-

Deviation could mean:

- a. Deviation in the objects or purposes for which the funds have been raised.
- b. Deviation in the amount of funds actually utilized as against what was originally disclosed.

Name of signatory: Calit Sharma

Designation: Company Secretary and Compliance Officer

Date: 28.05.2025

Corporate Office-Block A, DLF Building 8, 4th Floor DLF Cyber City, Gurugram, Haryana, India, 122002
Head Office-411A, Kanakia Walistreet, Chakala, Andheri Kuria Rd, Andher (East), Mumbai - 400093



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Website: www.moneyboxxfinance.com

4. ISIN: INE296Q07126

A. Statement of utilization of issue proceeds:

Name of the Issuer	ISIN	Mode of Fund Raising (Public Issues/Private placement)	Type of instrument	Date of raising funds	Amount Raised	Funds utilized	Any deviation (Yes/ No)	If 8 is Yes, then specify the purpose for which the fundswere utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
Moneyboxx Finance Limited	INE296Q07126	Private Placement	Non-Convertible Debentures	20.03.2025	INR 60,00,00,000/-	INR 60,00,00,000/-	No	N.A.	-

B. Statement of deviation/ variation in use of Issue proceeds:

Particulars	Remarks
Name of listed entity	Moneyboxx Finance Limited
Mode of fund raising	Private placement
Type of instrument	Non-convertible Debentures
Date of raising funds	20.03.2025
Amount raised	INR 60,00,00,000/- (Indian Rupees Sixty Crores Only)
Report filed for quarter ended	March 31, 2025
Is there a deviation/ variation in use of funds raised?	No
Whether any approval is required to vary the objects of the issued in the prospectus/ offer document?	No
If yes, details of the approval so required?	N.A.
Date of approval	N.A.
Explanation for the deviation/ variation	N.A.
Comments of the audit committee after review	N.A.
Comments of the auditors, if any	N.A.

Corporate Office- Block A, DLF Building 8, 4th Floor DLF Cyber City, Gurugram, Haryana, India, 122002
Head Office- 411A, Kanakia Wallstreet, Chakala, Andheri Kuna Rd, Andheri (East), Mumbai - 400093





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E-mail: info@moneyboxxxfinance.com
Website: www.moneyboxxxfinance.com

Objects for which funds have been raised and where there has been a deviation/ variation, in the following table:

Original Object	Modified Object, if any	Original Allocation	Modified Allocation, If any	Funds Utilised	Amount of Deviation/Variation for the quarter according to applicable object	Remarks
For the purpose of on-lending-	N.A.	INR 60,00,00,000/-	N.A.	INR 60,00,00,000/-	Nil	-

Deviation could mean:

- Deviation in the objects or purposes for which the funds have been raised.
- Deviation in the amount of funds actually utilized as against what was originally disclosed.

Name of signatory: Lalit Sharma
Designation: Company Secretary and Compliance Officer
Date: 28.05.2025







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 CIN L30007DL1994PLC260191
 Registered Office: 523-A, Somdutt Chambers-II,
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 Tel: 011456657452
 E-mail: info@moneyboxxfinance.com
 Website: www.moneyboxxfinance.com

Statement of Deviation/Variation in the Utilization of Funds Raised-Quarter ended March 31, 2025

Name of the listed company				Moneyboxx Finance Limited		
Mode of Fund Raising				N.A. for Q4 FY25		
Date of Raising Funds				N.A. for Q4 FY25		
Amount Raised				N.A. for Q4 FY25		
Report filed for Quarter ended				March 31, 2025		
Monitoring Agency				Applicable		
Monitoring Agency Name, if applicable				CRISIL Ratings Limited		
Is there a Deviation / Variation in use of funds raised				N.A.		
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders				Not Applicable		
If Yes, Date of shareholder Approval				Not Applicable		
Explanation for the Deviation / Variation				Not Applicable		
Comments of the Audit Committee after review				No Comments		
Comments of the auditors, if any				No Comments		
Objects for which funds have been raised and where there has been a deviation, in the following table				-		
Original Object	Modified Object, if any	Original Allocation	Modified Allocation, If any	Funds Utilised	Amount of Deviation/Variation for the quarter according to applicable object	Remarks
		-	-	-	-	-



Name of signatory: Lalit Sharma
Designation: Company Secretary
Date: May 28, 2025

Name of signatory: Lalit Sharma
 Designation: Company Secretary
 Date: May 28, 2025

